

Counterparties of Securitisation Fund

Contract Type of Securitisation Fund	Counterparty	Ratings		
		S&P		
		LT	ST	Outlook
Originator	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018
Servicer	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018
Treasury Account	Société Générale	A 23/12/2016	A-1 23/12/2016	Stable 23/12/2016
Paying Agent	Société Générale	A 23/12/2016	A-1 23/12/2016	Stable 23/12/2016
Swap	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018
Start-Up Subordinated Loan	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018
Collateral Swap Account	Société Générale	A 23/12/2016	A-1 23/12/2016	Stable 23/12/2016
Guarantee	Catalonia	B+ 18/03/2016	B 31/08/2012	Negative 18/03/2016