

Counterparties of Securitisation Fund

Contract Type of Securitisation Fund	Counterparty	Ratings					
		S&P			Moody's		
		LT	ST	Outlook	LT Bank Deposits	LT Senior Unsecured	ST
Originator	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017
Servicer	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017
Treasury Account	Société Générale	A 23/12/2016	A-1 23/12/2016	Stable 23/12/2016	A-1 Stable 28/05/2015	A-2 Stable 28/05/2015	P-1 28/05/2015
Paying Agent	Société Générale	A 23/12/2016	A-1 23/12/2016	Stable 23/12/2016	A-1 Stable 28/05/2015	A-2 Stable 28/05/2015	P-1 28/05/2015
Swap	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017
Start-Up Subordinated Loan	CaixaBank, S.A.	BBB+ 06/04/2018	A-2 06/04/2018	Stable 06/04/2018	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017
Collateral Swap Account	Société Générale	A 23/12/2016	A-1 23/12/2016	Stable 23/12/2016	A-1 Stable 28/05/2015	A-2 Stable 28/05/2015	P-1 28/05/2015
Guarantee	Catalonia	B+ 18/03/2016	B 31/08/2012	Negative 18/03/2016		Ba3 Stable 20/10/2018	NP 11/03/2016