

ORIGEN Y APLICACIÓN DE FONDOS DISPONIBLES A FECHA DE PAGO DE
25 DE JULIO 2019 **AVAILABLE**
FUNDS SOURCE AND APPLICATION AT PAYMENT DATE OF 25th JULY 2019

CUENTA DE TESORERÍA / TREASURY ACCOUNT

1/ Origen de Fondos / Funds Source:

| | | |
|---------------------------------------|---------------------|---------------------|
| ▪ Cuenta Tesorería / Treasury Account | 19/07/2019 | 8.275.581,18 |
| – Fondo de Reserva / Reserve Fund | 5.007.457,55 | |

Total 8.275.581,18

2/ Aplicación de Fondos / Funds Application:

| | | |
|---|-------------------|---------------------|
| ▪ Gastos Ordinarios y Extraordinarios / Ordinary and Extraordinary Expenses | | 0,00 |
| ▪ Comisión Gestora / Management Company Fee | | 15.000,00 |
| ▪ Comisión Agencia de Pagos / Paying Agent Fee | | 2.500,00 |
| ▪ Comisión Disponibilidad Línea de Liquidez / Liquidity Facility Fee | | 0,00 |
| ▪ Intereses del Swap / Interests Swap | | 134.570,55 |
| ▪ Intereses Impagados Bonos A / Unpaid interests A Bonds | | 0,00 |
| ▪ Reembolso Aval / State Guarantee repayment | | 0,00 |
| ▪ Intereses Bonos AS / Interests AS Bonds | | 0,00 |
| ▪ Intereses Bonos AG / Interests AG Bonds | | 0,00 |
| ▪ Intereses Línea de Liquidez / Interests on Liquidity Facility | | 476,99 |
| ▪ Intereses Bonos B / Interests B Bonds | | 0,00 |
| ▪ Intereses Bonos C / Interests C Bonds | | 4.145,04 |
| ▪ Intereses Bonos D / Interests D Bonds | | 31.365,00 |
| ▪ Fondo de Amortización Principal / Amortisation Principal Funding | | 0,00 |
| ▪ Amortización Bonos AS / Amortisation AS Bonds | | 0,00 |
| ▪ Amortización Bonos AG / Amortisation AG Bonds | | 2.862.736,40 |
| ▪ Amortización Bonos B / Amortisation B Bonds | | 0,00 |
| ▪ Amortización Bonos C / Amortisation C Bonds | | 0,00 |
| ▪ Amortización Bonos D / Amortisation D Bonds | | 0,00 |
| ▪ Dotación Fondo de Reserva / Replenishment of the Reserve Fund | | 5.043.292,73 |
| ▪ Intereses Bonos E Pendientes de Pago / Outstanding Interests E Bonds | | 46.549,80 |
| ▪ Intereses Bonos E / Interests E Bonds | | 47.028,60 |
| ▪ Amortización Bonos E / Amortisation E Bonds | | 0,00 |
| ▪ Gastos Resolución Swap / Termination Swap Expenses | | 0,00 |
| ▪ Intereses Préstamo Subordinado Gastos Constitución <i>Interests on Start-up Subordinated Loan</i> | | 0,00 |
| ▪ Amortización Préstamo Subordinado Gastos de Constitución <i>Subordinated Start-up Loan repayment</i> | | 0,00 |
| ▪ Comisión Administración Pendiente de Pago / Outstanding Servicing Fee at | | 6.831,51 |
| ▪ Comisión Administración / Servicing Fee | | 6.549,01 |
| ▪ Comisión Intermediación Pendiente de Pago <i>Outstanding Intermediation Fee at</i> | 25/04/2019 | 0,00 |
| ▪ Comisión Intermediación Pagada a Cuenta / Intermediation Fee paid at | 25/07/2019 | 0,00 |
| | Total | 8.201.045,63 |

3/ Situación de la Cuenta de Tesorería / Treasury Account Analysis:

| | | |
|--|---------------------|---------------------|
| ▪ Saldo Cuenta Tesorería después de Aplicación Fondos <i>Treasury Account Balance after Application</i> | | 5.117.828,28 |
| – Fondo de Reserva / Reserve Fund | 5.043.292,73 | |
| | Total | 5.117.828,28 |

CONTROL FONDO RESERVA/ RESERVE FUND CONTROL

| | | |
|---|------------|--------------|
| ▪ Fondo Reserva Inicial / Initial Reserve Fund | 14/07/2006 | 6.000.000,00 |
| ▪ Fondo Reserva Mínimo / Minimum Reserve Fund | | 5.000.000,00 |
| ▪ Fondo Reserva Requerido / Required Reserve Fund | 25/07/2019 | 5.043.292,73 |
| ▪ Fondo Reserva Actual / Current Reserve Fund | 25/07/2019 | 5.043.292,73 |

LINEA LIQUIDEZ/ LIQUIDITY FACILITY

| | | |
|--------------------------------------|------------|--------------|
| ▪ Saldo Inicial / Initial Amount | 19/07/2006 | 6.525.000,00 |
| ▪ Saldo Actual / Current Amount | 25/07/2019 | 998.414,38 |
| ▪ Saldo Dispuesto / Withdrawn amount | 25/07/2019 | 0,00 |

CONTROL CUENTA DEPÓSITO PERMUTA FINANCIERA/ SWAP ACCOUNT CONTROL

| Fecha/Date | Permuta Financiera/SWAP | | Depósito Société Générale |
|------------|-------------------------|-------------------|---------------------------|
| | Valoración/Valuation | Nocional/Notional | |
| 02/04/2019 | 1.086.947,41 | 68.315.119,28 | 0 |
| 09/04/2019 | 1.031.626,82 | 68.315.119,28 | 0 |
| 16/04/2019 | 1.038.759,04 | 68.315.119,28 | 0 |
| 23/04/2019 | 1.037.901,19 | 68.315.119,28 | 0 |
| 30/04/2019 | 965.223,42 | 68.315.119,28 | 0 |
| 07/05/2019 | 944.019,66 | 68.315.119,28 | 0 |
| 14/05/2019 | 967.226,51 | 65.490.116,91 | 0 |
| 21/05/2019 | 933.178,51 | 65.490.116,91 | 0 |
| 28/05/2019 | 907.514,21 | 65.490.116,91 | 0 |
| 04/06/2019 | 842.239,47 | 65.490.116,91 | 0 |
| 11/06/2019 | 802.787,27 | 65.490.116,91 | 0 |
| 18/06/2019 | 720.932,91 | 65.490.116,91 | 0 |
| 25/06/2019 | 727.179,33 | 65.490.116,91 | 0 |
| 02/07/2019 | 675.066,93 | 65.490.116,91 | 0 |
| 09/07/2019 | 606.173,15 | 65.490.116,91 | 0 |
| 16/07/2019 | 595.953,45 | 65.490.116,91 | 107.000 |