

Counterparties of Securitisation Fund						
Contract Type of Securitisation Fund	Counterparty	Ratings				
		Moody's			Fitch	
		LT Bank Deposits	LT Senior Unsecured	ST	LT	ST
Originator	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Servicer	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Treasury Account	Société Générale	A-1 Stable 28/05/2015	A-2 Stable 28/05/2015	P-1 28/05/2015	A Stable 31/12/2016	F1 31/12/2016
Paying Agent	Société Générale	A-1 Stable 28/05/2015	A-2 Stable 28/05/2015	P-1 28/05/2015	A Stable 31/12/2016	F1 31/12/2016
Swap	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Start-Up Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Gencat Credit Line	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Gencat Account	Société Générale	A-1 Stable 28/05/2015	A-2 Stable 28/05/2015	P-1 28/05/2015	A Stable 31/12/2016	F1 31/12/2016
Collateral Swap Account	Société Générale	A-1 Stable 28/05/2015	A-2 Stable 28/05/2015	P-1 28/05/2015	A Stable 31/12/2016	F1 31/12/2016
Guarantee	Catalonia		Ba3 Stable 20/10/2018	NP 11/03/2016	BB Negative 07/07/2017	B 07/07/2017