

Counterparties of Securitisation Fund

Contract Type of Securitisation Fund	Counterparty	Ratings					
		Moody's			DBRS		
		LT Bank Deposits	LT Senior Unsecured	ST	LT Senior Debt	LT COR	ST
Originator	CaixaBank, S.A.	A3 Stable 01/08/2018	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Servicer	CaixaBank, S.A.	A3 Stable 01/08/2018	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Treasury Account	CaixaBank, S.A.	A3 Stable 01/08/2018	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Paying Agent	CaixaBank, S.A.	A3 Stable 01/08/2018	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Start-Up Subordinated Loan	CaixaBank, S.A.	A3 Stable 01/08/2018	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Fund Reserve Subordinated Loan	CaixaBank, S.A.	A3 Stable 01/08/2018	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017