

FONCAIXA PYMES 4, F.T.A.

**BONOS DE TITULIZACION
IMPORTE 645.500.000 EUROS
EMISION 25/11/2013
SERIES: A y B**

*SECURITISATION BONDS
AMOUNT 645.500.000 EUROS
CLOSING DATE 25/11/2013
SERIES: A and B*

**INFORME TRIMESTRAL
PRIMER TRIMESTRE - 2014**

*QUARTERLY REPORT
FIRST QUARTER - 2014*



**GESTICAIXA, SOCIEDAD GESTORA DE
FONDOS DE TITULIZACION, S.A.**

FONCAIXA PYMES 4, F.T.A.

Informe Trimestral

Quarterly Report

Indice: / Index

1. Informes Contables / Financial Statements

- 1.1. Balance de Situación / *Balance Sheet*
- 1.2. Cuenta de Pérdidas y Ganancias / *Income Statement*
- 1.3. Origen y Aplicación de Fondos Disponibles / *Available Funds Source and Application*

2. Informes sobre los Préstamos Titulizados / Securitised Loans Reports

- 2.1. Clasificación de la Cartera de Préstamos / *Classification of the Loan Portfolio*
 - 2.1.1. Fecha de Formalización de Préstamos / *Classification by Arrangement Date*
 - 2.1.2. Tipo de Empresa / *Classification by Firm Type*
 - 2.1.3. Tipos de Interés Nominales / *Classification by Nominal Interest Rate*
 - 2.1.4. Principal Pendiente / *Classification by Outstanding Principal*
 - 2.1.5. Índice de Referencia del Tipo de Interés / *Classification by Reference Indexes*
 - 2.1.6. Fecha de Amortización Final / *Classification by Final Amortization Date*
 - 2.1.7. Geográfica / *Geographic classification by Region*
 - 2.1.8. Garantía / *Classification by Types of Security*
 - 2.1.9. C.N.A.E. / *Classification by Economic Sectors*
 - 2.1.10. Periodo de Facturación / *Classification by Payment Frequency*
 - 2.1.11. Relación Principal - Valor de Tasación / *Current Loan to value*
 - 2.1.12. Clasificación por Veinte Mayores Deudores / *Classification by Top Twenty Obligors*
- 2.2. Situación de la Cartera de Préstamos Titulizados / *Analysis of the Securitised Loan Portfolio*
 - 2.2.1. Amortizaciones: Movimiento Mensual / *Amortizations: monthly report*
 - 2.2.2. Amortizaciones Anticipadas y Tasas de Prepago / *Prepayment rates*
 - 2.2.3. Movimiento Mensual Impagados / *Monthly arrear rate*
 - 2.2.4. Movimiento Mensual Operaciones Morosas / *Monthly delinquency rate*
 - 2.2.5. Movimiento Mensual Operaciones Fallidas / *Monthly default rate*
 - 2.2.6. Impagados Clasificación por Antigüedad Deudores / *Delinquency loans - Classification by Aging*

3. Informes sobre los Bonos de Titulización / Securitisation Bonds Reports

- 3.1. Situación de los Bonos / *Bond Series Analysis*
- 3.2. Vida Media Residual y Amortización Final Estimada / *Average residual life and estimated maturity*

Persona de contacto que ha generado la información:

Contact person who is primarily responsible of this report:

Alba Arriola Cabello

aarriola@gesticaixa.es / info-titulizacion@gesticaixa.es

INFORMES CONTABLES
FINANCIAL STATEMENTS

Denominación del Fondo: FONCAIXA PYMES 4, F.T.A.
 Denominación de la gestora: GESTICAIXA, S.G.F.T.
 Estados agregados: No

Denominación del compartimento:

Periodo: Ejercicio: 2014

| BALANCE (miles de euros) | | Periodo actual 31/03/2014 | | Periodo anterior 31/12/2013 |
|--------------------------|--|------------------------------|--|--------------------------------|
|--------------------------|--|------------------------------|--|--------------------------------|

| ACTIVO | | | | |
|--------|--|--|--|--|
|--------|--|--|--|--|

| A) ACTIVO NO CORRIENTE | 0008 | 418.954 | 1008 | 473.870 |
|------------------------|------|---------|------|---------|
|------------------------|------|---------|------|---------|

| I. Activos financieros a largo plazo | 0010 | 418.954 | 1010 | 473.870 |
|---|------|---------|------|---------|
| 1. Valores representativos de deuda | 0100 | | 1100 | |
| 1.1 Bancos centrales | 0101 | | 1101 | |
| 1.2 Administraciones Públicas españolas | 0102 | | 1102 | |
| 1.3 Entidades de crédito | 0103 | | 1103 | |
| 1.4 Otros sectores residentes | 0104 | | 1104 | |
| 1.5 Administraciones Públicas no residentes | 0105 | | 1105 | |
| 1.6 Otros sectores no residentes | 0106 | | 1106 | |
| 1.7 Activos dudosos | 0107 | | 1107 | |
| 1.8 Correcciones de valor por deterioro de activos (-) | 0108 | | 1108 | |
| 1.9 Intereses y gastos devengados no vencidos | 0109 | | 1109 | |
| 1.10 Ajustes por operaciones de cobertura | 0110 | | 1110 | |
| 2. Derechos de crédito | 0200 | 418.954 | 1200 | 473.870 |
| 2.1 Participaciones hipotecarias | 0201 | | 1201 | |
| 2.2 Certificados de transmisión hipotecaria | 0202 | | 1202 | |
| 2.3 Préstamos hipotecarios | 0203 | | 1203 | |
| 2.4 Cédulas Hipotecarias | 0204 | | 1204 | |
| 2.5 Préstamos a promotores | 0205 | | 1205 | |
| 2.6 Préstamos a PYMES | 0206 | 417.432 | 1206 | 473.518 |
| 2.7 Préstamos a empresas | 0207 | | 1207 | |
| 2.8 Préstamos Corporativos | 0208 | | 1208 | |
| 2.9 Cédulas territoriales | 0209 | | 1209 | |
| 2.10 Bonos de Tesorería | 0210 | | 1210 | |
| 2.11 Deuda Subordinada | 0211 | | 1211 | |
| 2.12 Créditos AAPP | 0212 | | 1212 | |
| 2.13 Préstamos Consumo | 0213 | | 1213 | |
| 2.14 Préstamos automoción | 0214 | | 1214 | |
| 2.15 Cuotas de Arrendamiento financiero (leasing) | 0215 | | 1215 | |
| 2.16 Cuentas a cobrar | 0216 | | 1216 | |
| 2.17 Derechos de crédito futuros | 0217 | | 1217 | |
| 2.18 Bonos de titulización | 0218 | | 1218 | |
| 2.19 Otros | 0219 | | 1219 | |
| 2.20 Activos dudosos | 0220 | 1.603 | 1220 | 360 |
| 2.21 Correcciones de valor por deterioro de activos (-) | 0221 | -81 | 1221 | -8 |
| 2.22 Intereses y gastos devengados no vencidos | 0222 | | 1222 | |
| 2.23 ajustes por operaciones de cobertura | 0223 | | 1223 | |
| 3. Derivados | 0230 | | 1230 | |
| 3.1 Derivados de cobertura | 0231 | | 1231 | |
| 3.2 Derivados de negociación | 0232 | | 1232 | |
| 4. Otros activos financieros | 0240 | | 1240 | |
| 4.1 Garantías financieras | 0241 | | 1241 | |
| 4.2 Otros | 0242 | | 1242 | |

| II. Activos por impuesto diferido | 0250 | | 1250 | |
|-----------------------------------|------|--|------|--|
|-----------------------------------|------|--|------|--|

| III. Otros activos no corrientes | 0260 | | 1260 | |
|----------------------------------|------|--|------|--|
|----------------------------------|------|--|------|--|

Denominación del Fondo: FONCAIXA PYMES 4, F.T.A.
 Denominación de la gestora: GESTICAIXA, S.G.F.T.
 Estados agregados: No

Denominación del compartimento:

Periodo: Ejercicio: 2014

| BALANCE (miles de euros) | | Periodo actual 31/03/2014 | | Periodo anterior 31/12/2013 |
|--|------|------------------------------|------|--------------------------------|
| B) ACTIVO CORRIENTE | 0270 | 205.867 | 1270 | 239.004 |
| IV. Activos no corrientes mantenidos para la venta | 0280 | | 1280 | |
| V. Activos financieros a corto plazo | 0290 | 120.546 | 1290 | 132.071 |
| 1. Deudores y otras cuentas a cobrar | 0300 | | 1300 | |
| 2. Valores representativos de deuda | 0310 | | 1310 | |
| 2.1 Bancos centrales | 0311 | | 1311 | |
| 2.2 Administraciones Públicas españolas | 0312 | | 1312 | |
| 2.3 Entidades de crédito | 0313 | | 1313 | |
| 2.4 Otros sectores residentes | 0314 | | 1314 | |
| 2.5 Administraciones Públicas no residentes | 0315 | | 1315 | |
| 2.6 Otros sectores no residentes | 0316 | | 1316 | |
| 2.7 Activos dudosos | 0317 | | 1317 | |
| 2.8 Correcciones de valor por deterioro de activos (-) | 0318 | | 1318 | |
| 2.9 Intereses y gastos devengados no vencidos | 0319 | | 1319 | |
| 2.10 Ajustes por operaciones de cobertura | 0320 | | 1320 | |
| 2.11 Intereses vencidos e impagados | 0330 | | 1330 | |
| 3. Derechos de crédito | 0400 | 120.546 | 1400 | 132.071 |
| 3.1 Participaciones hipotecarias | 0401 | | 1401 | |
| 3.2 Certificados de transmisión hipotecaria | 0402 | | 1402 | |
| 3.3 Préstamos hipotecarios | 0403 | | 1403 | |
| 3.4 Cédulas Hipotecarias | 0404 | | 1404 | |
| 3.5 Préstamos a promotores | 0405 | | 1405 | |
| 3.6 Préstamos a PYMES | 0406 | 117.876 | 1406 | 128.183 |
| 3.7 Préstamos a empresas | 0407 | | 1407 | |
| 3.8 Préstamos Corporativos | 0408 | | 1408 | |
| 3.9 Cédulas territoriales | 0409 | | 1409 | |
| 3.10 Bonos de Tesorería | 0410 | | 1410 | |
| 3.11 Deuda Subordinada | 0411 | | 1411 | |
| 3.12 Créditos AAPP | 0412 | | 1412 | |
| 3.13 Préstamos Consumo | 0413 | | 1413 | |
| 3.14 Préstamos automoción | 0414 | | 1414 | |
| 3.15 Arrendamiento financiero | 0415 | | 1415 | |
| 3.16 Cuentas a cobrar | 0416 | | 1416 | |
| 3.17 Derechos de crédito futuros | 0417 | | 1417 | |
| 3.18 Bonos de titulización | 0418 | | 1418 | |
| 3.19 Otros | 0419 | | 1419 | |
| 3.20 Activos dudosos | 0420 | 350 | 1420 | 39 |
| 3.21 Correcciones de valor por deterioro de activos (-) | 0421 | -371 | 1421 | -75 |
| 3.22 Intereses y gastos devengados no vencidos | 0422 | 2.643 | 1422 | 3.910 |
| 3.23 Ajustes por operaciones de cobertura | 0423 | | 1423 | |
| 3.24 Intereses vencidos e impagados | 0424 | 48 | 1424 | 14 |
| 4. Derivados | 0430 | | 1430 | |
| 4.1 Derivados de cobertura | 0431 | | 1431 | |
| 4.2 Derivados de negociación | 0432 | | 1432 | |
| 5. Otros activos financieros | 0440 | | 1440 | |
| 5.1 Garantías financieras | 0441 | | 1441 | |
| 5.2 Otros | 0442 | | 1442 | |
| VI. Ajustes por periodificaciones | 0450 | | 1450 | |
| 1. Comisiones | 0451 | | 1451 | |
| 2. Otros | 0452 | | 1452 | |
| VII. Efectivo y otros activos líquidos equivalentes | 0460 | 85.321 | 1460 | 106.933 |
| 1. Tesorería | 0461 | 85.321 | 1461 | 106.933 |
| 2. Otros activos líquidos equivalentes | 0462 | | 1462 | |
| TOTAL ACTIVO | 0500 | 624.821 | 1500 | 712.874 |

Denominación del Fondo: FONCAIXA PYMES 4, F.T.A.

Denominación del compartimento:

Denominación de la gestora: GESTICAIXA, S.G.F.T.

Estados agregados: No

Periodo: Ejercicio: 2014

| BALANCE (miles de euros) | | Periodo actual 31/03/2014 | | Periodo anterior 31/12/2013 |
|--|------|------------------------------|------|--------------------------------|
| PASIVO | | | | |
| A) PASIVO NO CORRIENTE | 0650 | 505.301 | 1650 | 582.238 |
| I. Provisiones a largo plazo | 0660 | | 1660 | |
| II. Pasivos financieros a largo plazo | 0700 | 505.301 | 1700 | 582.238 |
| 1. Obligaciones y otros valores negociables | 0710 | 440.068 | 1710 | 516.938 |
| 1.1 Series no subordinadas | 0711 | 311.068 | 1711 | 387.938 |
| 1.2 Series subordinadas | 0712 | 129.000 | 1712 | 129.000 |
| 1.3 Correcciones de valor por repercusión de pérdidas (-) | 0713 | | 1713 | |
| 1.4 Intereses y gastos devengados no vencidos | 0714 | | 1714 | |
| 1.5 Ajustes por operaciones de cobertura | 0715 | | 1715 | |
| 2. Deudas con entidades de crédito | 0720 | 65.233 | 1720 | 65.300 |
| 2.1 Préstamo subordinado | 0721 | 65.233 | 1721 | 65.300 |
| 2.2 Credito línea de liquidez | 0722 | | 1722 | |
| 2.3 Otras deudas con entidades de crédito | 0723 | | 1723 | |
| 2.4 Correcciones de valor por repercusión de pérdidas (-) | 0724 | | 1724 | |
| 2.5 Intereses y gastos devengados no vencidos | 0725 | | 1725 | |
| 2.6 Ajustes por operaciones de cobertura | 0726 | | 1726 | |
| 3. Derivados | 0730 | | 1730 | |
| 3.1 Derivados de cobertura | 0731 | | 1731 | |
| 3.2 Derivados de negociación | 0732 | | 1732 | |
| 3.3 Correcciones de valor por repercusión de pérdidas (-) | 0733 | | 1733 | |
| 4. Otros pasivos financieros | 0740 | | 1740 | |
| 4.1 Correcciones de valor por repercusión de pérdidas (-) | 0741 | | 1741 | |
| 4.2 Otros | 0742 | | 1742 | |
| III. Pasivos por impuesto diferido | 0750 | | 1750 | |
| B) PASIVO CORRIENTE | 0760 | 119.520 | 1760 | 130.636 |
| IV. Pasivos vinculados con activos no corrientes mantenidos para la venta | 0770 | | 1770 | |
| V. Provisiones a corto plazo | 0780 | | 1780 | |
| VI. Pasivos financieros a corto plazo | 0800 | 117.920 | 1800 | 129.261 |
| 1. Acreedores y otras cuentas a pagar | 0810 | | 4 | 11 |
| 2. Obligaciones y otros valores negociables | 0820 | 117.845 | 1820 | 129.068 |
| 2.1 Series no subordinadas | 0821 | 117.496 | 1821 | 128.062 |
| 2.2 Series subordinadas | 0822 | | 1822 | |
| 2.3 Correcciones de valor por repercusión de pérdidas (-) | 0823 | | 1823 | |
| 2.4 Intereses y gastos devengados no vencidos | 0824 | 349 | 1824 | 1.006 |
| 2.5 Ajustes por operaciones de cobertura | 0825 | | 1825 | |
| 2.6 Intereses vencidos e impagados | 0826 | | 1826 | |
| 3. Deudas con entidades de crédito | 0830 | 71 | 1830 | 182 |
| 3.1 Préstamo subordinado | 0831 | | 1831 | |
| 3.2 Credito linea de liquidez | 0832 | | 1832 | |
| 3.3 Otras deudas con entidades de crédito | 0833 | | 1833 | |
| 3.4 Correcciones de valor por repercusión de pérdidas (-) | 0834 | | 1834 | |
| 3.5 Intereses y gastos devengados no vencidos | 0835 | 71 | 1835 | 182 |
| 3.6 Ajustes por operaciones de cobertura | 0836 | | 1836 | |
| 3.7 Intereses vencidos e impagados | 0837 | | 1837 | |
| 4. Derivados | 0840 | | 1840 | |
| 4.1 Derivados de cobertura | 0841 | | 1841 | |
| 4.2 Derivados de negociación | 0842 | | 1842 | |
| 4.3 Correcciones de valor por repercusión de pérdidas | 0843 | | 1843 | |
| 5. Otros pasivos financieros | 0850 | | 1850 | |
| 5.1 Importe bruto | 0851 | | 1851 | |
| 5.2 Correcciones de valor por repercusión de pérdidas (-) | 0852 | | 1852 | |
| VII. Ajustes por periodificaciones | 0900 | 1.600 | 1900 | 1.375 |
| 1. Comisiones | 0910 | 1.600 | 1910 | 1.375 |
| 1.1 Comisión sociedad gestora | 0911 | | 9 | 27 |
| 1.2 Comisión administrador | 0912 | | 2 | 6 |
| 1.3 Comisión agente financiero/pagos | 0913 | | | 1913 |
| 1.4 Comisión variable - resultados realizados | 0914 | 1.589 | 1914 | 1.342 |
| 1.5 Comisión variable - resultados no realizados | 0915 | | 1915 | |
| 1.6 Otras comisiones del cedente | 0916 | | 1916 | |
| 1.7 Correcciones de valor por repercusión de pérdidas (-) | 0917 | | 1917 | |
| 1.8 Otras comisiones | 0918 | | 1918 | |
| 2. Otros | 0920 | | 1920 | |
| C) AJUSTES REPERCUTIDOS EN BALANCE DE INGRESOS Y GASTOS RECONOCIDOS | 0930 | | 1930 | |
| VIII. Activos financieros disponibles para la venta | 0940 | | 1940 | |
| IX. Coberturas de flujos de efectivo | 0950 | | 1950 | |
| X. Otros ingresos/ganancias y gastos/pérdidas reconocidos | 0960 | | 1960 | |
| XI. Gastos de constitución en transición | 0970 | | 1970 | |
| TOTAL PASIVO | 1000 | 624.821 | 2000 | 712.874 |

Denominación del Fondo: FONCAIXA PYMES 4, F.T.A.
 Denominación de la gestora: GESTICAIXA, S.G.F.T.
 Estados agregados: No

Denominación del compartimento:

Periodo: Ejercicio: 2014

| CUENTA DE PÉRDIDAS Y GANANCIAS (miles de euros) | P. corriente actual (2º semestre) | P. corriente anterior (2º semestre) | Acumulado actual 31/03/2014 | Acumulado anterior 31/03/2013 |
|--|-----------------------------------|-------------------------------------|-----------------------------|-------------------------------|
| 1. Intereses y rendimientos asimilados | 0100 | 1100 | 2100 | 4.759 3100 |
| 1.1 Valores representativos de deuda | 0110 | 1110 | 2110 | 3110 |
| 1.2 Derechos de crédito | 0120 | 1120 | 2120 | 4.688 3120 |
| 1.3 Otros activos financieros | 0130 | 1130 | 2130 | 71 3130 |
| 2. Intereses y cargas asimilados | 0200 | 1200 | 2200 | -2.861 3200 |
| 2.1 Obligaciones y otros valores negociables | 0210 | 1210 | 2210 | -2.415 3210 |
| 2.2 Deudas con entidades de crédito | 0220 | 1220 | 2220 | -446 3220 |
| 2.3 Otros pasivos financieros | 0230 | 1230 | 2230 | 3230 |
| 3. Resultado de operaciones de cobertura de flujos de efectivo (neto) | 0240 | 1240 | 2240 | 3240 |
| A) MARGEN DE INTERESES | 0250 | 1250 | 2250 | 1.898 3250 |
| 4. Resultado de operaciones financieras (neto) | 0300 | 1300 | 2300 | 3300 |
| 4.1 Ajustes de valoración en carteras a VR con cambios en PyG | 0310 | 1310 | 2310 | 3310 |
| 4.2 Activos financieros disponibles para la venta | 0320 | 1320 | 2320 | 3320 |
| 4.3 Otros | 0330 | 1330 | 2330 | 3330 |
| 5. Diferencias de cambio (neto) | 0400 | 1400 | 2400 | 3400 |
| 6. Otros ingresos de explotación | 0500 | 1500 | 2500 | 3500 |
| 7. Otros gastos de explotación | 0600 | 1600 | 2600 | -2.073 3600 |
| 7.1 Servicios exteriores | 0610 | 1610 | 2610 | -403 3610 |
| 7.1.1 Servicios de profesionales independientes | 0611 | 1611 | 2611 | -403 3611 |
| 7.1.2 Servicios bancarios y similares | 0612 | 1612 | 2612 | 3612 |
| 7.1.3 Publicidad y propaganda | 0613 | 1613 | 2613 | 3613 |
| 7.1.4 Otros servicios | 0614 | 1614 | 2614 | 3614 |
| 7.2 Tributos | 0620 | 1620 | 2620 | 3620 |
| 7.3 Otros gastos de gestión corriente | 0630 | 1630 | 2630 | -1.670 3630 |
| 7.3.1 Comisión de sociedad gestora | 0631 | 1631 | 2631 | -63 3631 |
| 7.3.2 Comisión administrador | 0632 | 1632 | 2632 | -13 3632 |
| 7.3.3 Comisión del agente financiero/pagos | 0633 | 1633 | 2633 | -5 3633 |
| 7.3.4 Comisión variable - resultados realizados | 0634 | 1634 | 2634 | -1.589 3634 |
| 7.3.5 Comisión variable - resultados no realizados | 0635 | 1635 | 2635 | 3635 |
| 7.3.6 Otras comisiones del cedente | 0636 | 1636 | 2636 | 3636 |
| 7.3.7 Otros gastos | 0637 | 1637 | 2637 | 3637 |
| 8. Deterioro de activos financieros (neto) | 0700 | 1700 | 2700 | -385 3700 |
| 8.1 Deterioro neto de valores representativos de deuda | 0710 | 1710 | 2710 | 3710 |
| 8.2 Deterioro neto de derechos de crédito | 0720 | 1720 | 2720 | -385 3720 |
| 8.3 Deterioro neto de derivados | 0730 | 1730 | 2730 | 3730 |
| 8.4 Deterioro neto de otros activos financieros | 0740 | 1740 | 2740 | 3740 |
| 9. Dotaciones a provisiones (neto) | 0750 | 1750 | 2750 | 3750 |
| 10. Ganancias (pérdidas) de activos no corrientes en venta | 0800 | 1800 | 2800 | 3800 |
| 11. Repercusión de pérdidas (ganancias) | 0850 | 1850 | 2850 | 560 3850 |
| B) RESULTADO ANTES DE IMPUESTOS | 0900 | 0 1900 | 2900 | 0 3900 |
| 12. Impuesto sobre beneficios | 0950 | 1950 | 2950 | 3950 |
| C) RESULTADO DEL PERIODO | 3000 | 4000 | 5000 | 0 6000 |

**ORIGEN Y APLICACIÓN DE FONDOS DISPONIBLES A FECHA DE PAGO DE
18 DE MARZO DE 2014
AVAILABLE FUNDS SOURCE AND APPLICATION AT PAYMENT DATE OF
18th MARCH 2014**
CUENTA DE TESORERÍA / TREASURY ACCOUNT
1/ Origen de Fondos / Funds Source:

| | | |
|--|-------------------|-----------------------|
| ▪ Cuenta Tesorería / Treasury Account | 13/03/2014 | 157.674.751,66 |
| – Fondo de Reserva / Reserve Fund | | 64.500.000,00 |
| | Total | 157.674.751,66 |

2/ Aplicación de Fondos / Funds Application:

| | | |
|--|--------------|-----------------------|
| ▪ Gastos Ordinarios y Extraordinarios / Ordinary and Extraordinary Expenses | | 0,00 |
| ▪ Comisión Gestora / Management Company Fee | | 80.983,33 |
| ▪ Comisión Agencia de Pagos / Paying Agent Fee | | 5.000,00 |
| ▪ Intereses Bonos A / Interests A Bonds | | 2.376.076,80 |
| ▪ Amortización Bonos A / Amortisation A Bonds | | 87.435.219,60 |
| ▪ Intereses Bonos B / Interests B Bonds | | 695.245,50 |
| ▪ Amortización Bonos B / Amortisation B Bonds | | 0,00 |
| ▪ Dotación Fondo de Reserva / Replenishment of the Reserve Fund | | 64.500.000,00 |
| ▪ Intereses Préstamo Subordinado Fondo Reserva / Interests on Reserve Fund Subordinated Loan | | 550.281,75 |
| ▪ Amortización Préstamo Subordinado Fondo Reserva | | 0,00 |
| ▪ Intereses Préstamo Subordinado Gastos Constitución | | 6.825,20 |
| <i>Interests on Start-up Subordinated Loan</i> | | |
| ▪ Amortización Préstamo Subordinado Gastos de Constitución | | 66.666,67 |
| <i>Subordinated Start-up Loan repayment</i> | | |
| ▪ Comisión Administración / Servicing Fee | | 17.501,34 |
| ▪ Comisión Intermediación Pendiente de Pago | 25/11/2013 | 0,00 |
| <i>Outstanding Intermediation Fee at</i> | | |
| ▪ Comisión Intermediación Pagada a Cuenta / Intermediation Fee paid at | 18/03/2014 | 781.531,87 |
| | Total | 156.515.332,06 |

3/ Situación de la Cuenta de Tesorería / Treasury Account Analysis:

| | | |
|---|--------------|----------------------|
| ▪ Saldo Cuenta Tesorería después de Aplicación Fondos | | 65.659.419,60 |
| <i>Treasury Account Balance after Application</i> | | |
| – Fondo de Reserva / Reserve Fund | | 64.500.000,00 |
| | Total | 65.659.419,60 |

CONTROL FONDO RESERVA/ RESERVE FUND CONTROL

| | | |
|---|-------------------|----------------------|
| ▪ Fondo Reserva Inicial / <i>Initial Reserve Fund</i> | 21/11/2013 | 64.500.000,00 |
| ▪ Fondo Reserva Mínimo / <i>Minimum Reserve Fund</i> | | 32.250.000,00 |
| ▪ Fondo Reserva Requerido / <i>Required Reserve Fund</i> | 18/03/2014 | 64.500.000,00 |
| ▪ Fondo Reserva Actual / <i>Current Reserve Fund</i> | 18/03/2014 | 64.500.000,00 |

INFORMES DE LA CARTERA DE PRÉSTAMOS

LOAN PORTFOLIO REPORTS

CLASIFICACIÓN DE LA CARTERA

CLASSIFICATION OF THE PORTFOLIO

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Fecha Formalización / Distribution by Origination Date

| Intervalo Fechas Formalización Arrangement Date Intervals | Número OP Number | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|--|---------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| Del 01/07/1997 al 31/12/1997 | 2 | 30.260,59 | 0,02240 | 1,690098 | 0,713325 | 1,250000 | 4,250000 | 5,907283 | 26/09/2014 |
| Del 01/01/1999 al 30/06/1999 | 5 | 36.560,67 | 0,05600 | 1,815938 | 0,978418 | 1,042000 | 3,500000 | 22,050739 | 31/01/2016 |
| Del 01/07/1999 al 31/12/1999 | 4 | 514.365,09 | 0,04480 | 1,262808 | 0,998324 | 1,250000 | 4,500000 | 30,912312 | 26/10/2016 |
| Del 01/01/2000 al 30/06/2000 | 8 | 74.136,67 | 0,08961 | 2,867190 | 0,661122 | 1,750000 | 4,250000 | 54,181889 | 05/10/2018 |
| Del 01/07/2000 al 31/12/2000 | 5 | 121.311,59 | 0,05600 | 1,801993 | 1,173761 | 1,750000 | 2,000000 | 19,493588 | 14/11/2015 |
| Del 01/01/2001 al 30/06/2001 | 7 | 241.053,23 | 0,07841 | 1,735398 | 1,094657 | 0,875000 | 3,500000 | 50,909483 | 27/06/2018 |
| Del 01/07/2001 al 31/12/2001 | 8 | 193.735,42 | 0,08961 | 3,480881 | 0,533028 | 1,500000 | 4,250000 | 37,610908 | 18/05/2017 |
| Del 01/01/2002 al 30/06/2002 | 6 | 581.701,63 | 0,06720 | 2,538429 | 1,930106 | 1,241000 | 5,250000 | 54,432237 | 12/10/2018 |
| Del 01/07/2002 al 31/12/2002 | 8 | 1.041.956,91 | 0,08961 | 1,724656 | 1,088369 | 1,497000 | 4,182000 | 52,384465 | 11/08/2018 |
| Del 01/01/2003 al 30/06/2003 | 12 | 766.624,09 | 0,13441 | 1,751112 | 1,038660 | 1,250000 | 4,072000 | 105,960389 | 28/01/2023 |
| Del 01/07/2003 al 31/12/2003 | 7 | 394.823,51 | 0,07841 | 2,822111 | 2,144090 | 1,297000 | 4,601000 | 70,666882 | 18/02/2020 |
| Del 01/01/2004 al 30/06/2004 | 33 | 2.221.548,02 | 0,36962 | 1,417126 | 0,908033 | 0,797000 | 4,440000 | 70,471881 | 12/02/2020 |
| Del 01/07/2004 al 31/12/2004 | 52 | 5.608.103,98 | 0,58244 | 1,452408 | 0,877118 | 0,507000 | 4,940000 | 115,515699 | 15/11/2023 |
| Del 01/01/2005 al 30/06/2005 | 56 | 2.576.547,95 | 0,62724 | 1,655126 | 0,973938 | 0,797000 | 5,072000 | 70,374550 | 10/02/2020 |
| Del 01/07/2005 al 31/12/2005 | 80 | 6.615.345,62 | 0,89606 | 1,583834 | 0,889374 | 0,902000 | 5,546000 | 108,223706 | 07/04/2023 |
| Del 01/01/2006 al 30/06/2006 | 131 | 13.313.178,30 | 1,46729 | 1,551722 | 0,847366 | 0,797000 | 6,500000 | 76,598985 | 17/08/2020 |
| Del 01/07/2006 al 31/12/2006 | 109 | 9.514.614,94 | 1,22088 | 1,540685 | 0,882617 | 0,887000 | 5,750000 | 113,650173 | 19/09/2023 |
| Del 01/01/2007 al 30/06/2007 | 210 | 24.444.796,72 | 2,35215 | 1,549144 | 0,841632 | 0,797000 | 8,750000 | 132,652922 | 19/04/2025 |
| Del 01/07/2007 al 31/12/2007 | 134 | 27.749.999,04 | 1,50090 | 1,444811 | 0,795900 | 0,804000 | 8,375000 | 212,204559 | 05/12/2031 |
| Del 01/01/2008 al 30/06/2008 | 197 | 23.032.976,66 | 2,20654 | 1,919346 | 0,952040 | 0,984000 | 8,100000 | 113,198119 | 05/09/2023 |
| Del 01/07/2008 al 31/12/2008 | 138 | 16.103.971,20 | 1,54570 | 2,106961 | 1,354735 | 1,042000 | 9,875000 | 114,216274 | 06/10/2023 |
| Del 01/01/2009 al 30/06/2009 | 452 | 22.836.278,96 | 5,06272 | 2,682356 | 1,724799 | 0,797000 | 9,500000 | 88,545058 | 16/08/2021 |
| Del 01/07/2009 al 31/12/2009 | 688 | 23.159.616,44 | 7,70609 | 2,743893 | 1,581059 | 0,797000 | 10,000000 | 77,909745 | 26/09/2020 |
| Del 01/01/2010 al 30/06/2010 | 611 | 29.850.591,63 | 6,84364 | 2,526951 | 1,679723 | 0,725000 | 10,000000 | 79,979199 | 28/11/2020 |
| Del 01/07/2010 al 31/12/2010 | 692 | 58.337.176,81 | 7,75090 | 2,520220 | 1,322105 | 0,397000 | 11,000000 | 79,285323 | 07/11/2020 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Fecha Formalización / Distribution by Origination Date

| Intervalo Fechas Formalización Arrangement Date Intervals | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|------------------|--|------------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| Del 01/01/2011 al 30/06/2011 | 100 | 1,12007 | 11.557.205,33 | 2,15295 | 2,851995 | 2,265690 | 1,250000 | 9,000000 | 94,887567 | 25/02/2022 |
| Del 01/07/2011 al 31/12/2011 | 82 | 0,91846 | 12.163.433,94 | 2,26588 | 3,715892 | 3,105234 | 1,295000 | 13,250000 | 103,714120 | 20/11/2022 |
| Del 01/01/2012 al 30/06/2012 | 121 | 1,35529 | 15.296.300,24 | 2,84949 | 3,126946 | 2,359166 | 1,295000 | 12,600000 | 102,729140 | 21/10/2022 |
| Del 01/07/2012 al 31/12/2012 | 1.814 | 20,31810 | 93.999.087,49 | 17,51076 | 4,649591 | 2,336853 | 0,417000 | 16,000000 | 60,519791 | 16/04/2019 |
| Del 01/01/2013 al 30/06/2013 | 2.541 | 28,46102 | 115.213.613,55 | 21,46275 | 5,314401 | 2,573172 | 0,392000 | 15,050000 | 67,983907 | 29/11/2019 |
| Del 01/07/2013 al 31/12/2013 | 615 | 6,88844 | 19.216.530,34 | 3,57978 | 5,542790 | 2,295775 | 0,541000 | 15,000000 | 83,791248 | 24/03/2021 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | 60.126,28 | 5,497790 | 1,399236 | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | 207,04 | 0,392000 | 0,000000 | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | 18.463.598,22 | 16,000000 | 10,000000 | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Tipo de Empresa / Classification by Firm Type

| Tipo de Empresa Firm Type | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|-------------------------------------|---------------------|------------------|--|------------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| PYME | 8.638 | 96,75179 | 523.614.221,68 | 97,54228 | 3,448114 | 1,845592 | 0,392000 | 16,000000 | 88,685756 | 20/08/2021 |
| NO PYME | 290 | 3,24821 | 13.193.224,88 | 2,45772 | 3,721701 | 1,790445 | 0,496000 | 14,000000 | 82,019603 | 29/01/2021 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | 60.126,28 | 5,497790 | 1,399236 | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | 207,04 | 0,392000 | 0,000000 | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | 18.463.598,22 | 16,000000 | 10,000000 | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Tipos de Interés Nominales / Classification by Nominal Interest Rates

| Intervalo del Tipo Interest Rate Intervals | Número OP Number | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | | |
|---|---------------------|--|----------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|------------|
| | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date | |
| 00.00 00.49 | 7 | 722.200,00 | 0,07841 | 0,13454 | 0,402909 | 0,099695 | 0,392000 | 0,496000 | 44,207497 | 05/12/2017 |
| 00.50 00.99 | 55 | 12.619.473,33 | 0,61604 | 2,35084 | 0,883191 | 0,584398 | 0,507000 | 0,997000 | 97,703658 | 21/05/2022 |
| 01.00 01.49 | 369 | 82.225.673,05 | 4,13306 | 15,31754 | 1,248235 | 0,727043 | 1,000000 | 1,497000 | 139,532210 | 15/11/2025 |
| 01.50 01.99 | 709 | 77.345.592,14 | 7,94131 | 14,40844 | 1,692975 | 1,243485 | 1,500000 | 1,997000 | 106,166229 | 03/02/2023 |
| 02.00 02.49 | 596 | 57.370.422,26 | 6,67563 | 10,68734 | 2,238357 | 1,827995 | 2,000000 | 2,497000 | 85,218920 | 06/05/2021 |
| 02.50 02.99 | 433 | 23.704.424,44 | 4,84991 | 4,41582 | 2,704589 | 2,177722 | 2,500000 | 2,997000 | 79,562731 | 15/11/2020 |
| 03.00 03.49 | 751 | 56.152.750,94 | 8,41174 | 10,46050 | 3,192563 | 2,582712 | 3,000000 | 3,497000 | 77,245095 | 06/09/2020 |
| 03.50 03.99 | 484 | 54.822.153,82 | 5,42115 | 10,21263 | 3,666428 | 2,664425 | 3,500000 | 3,998000 | 63,077904 | 02/07/2019 |
| 04.00 04.49 | 497 | 39.297.835,54 | 5,56676 | 7,32066 | 4,157014 | 2,215358 | 4,000000 | 4,497000 | 84,435907 | 13/04/2021 |
| 04.50 04.99 | 513 | 39.630.104,41 | 5,74597 | 7,38255 | 4,675099 | 3,717127 | 4,500000 | 4,998000 | 88,445956 | 13/08/2021 |
| 05.00 05.49 | 242 | 10.925.525,91 | 2,71057 | 2,03528 | 5,148060 | 3,460546 | 5,000000 | 5,497000 | 94,305652 | 07/02/2022 |
| 05.50 05.99 | 319 | 11.741.722,20 | 3,57303 | 2,18732 | 5,626789 | 3,435118 | 5,500000 | 5,998000 | 70,231335 | 05/02/2020 |
| 06.00 06.49 | 259 | 7.451.737,53 | 2,90099 | 1,38816 | 6,130714 | 1,641780 | 6,000000 | 6,497000 | 61,820001 | 25/05/2019 |
| 06.50 06.99 | 395 | 8.852.766,64 | 4,42428 | 1,64915 | 6,648369 | 1,378603 | 6,500000 | 6,960000 | 51,677929 | 20/07/2018 |
| 07.00 07.49 | 329 | 7.936.405,30 | 3,68504 | 1,47845 | 7,166438 | 1,717663 | 7,000000 | 7,497000 | 45,646219 | 18/01/2018 |
| 07.50 07.99 | 305 | 7.168.188,17 | 3,41622 | 1,33534 | 7,649577 | 1,074623 | 7,500000 | 7,997000 | 48,005859 | 31/03/2018 |
| 08.00 08.49 | 970 | 14.655.357,24 | 10,86470 | 2,73010 | 8,101509 | 0,701433 | 8,000000 | 8,486000 | 45,616519 | 17/01/2018 |
| 08.50 08.99 | 184 | 3.613.879,96 | 2,06093 | 0,67322 | 8,631446 | 0,685525 | 8,500000 | 8,997000 | 48,400252 | 12/04/2018 |
| 09.00 09.49 | 837 | 11.325.623,83 | 9,37500 | 2,10981 | 9,039539 | 0,254641 | 9,000000 | 9,450000 | 41,620706 | 17/09/2017 |
| 09.50 09.99 | 229 | 4.195.487,34 | 2,56496 | 0,78156 | 9,603882 | 1,010593 | 9,500000 | 9,997000 | 41,736509 | 21/09/2017 |
| 10.00 10.49 | 106 | 1.399.872,15 | 1,18728 | 0,26078 | 10,069225 | 0,451199 | 10,000000 | 10,450000 | 43,106848 | 02/11/2017 |
| 10.50 10.99 | 99 | 1.257.074,08 | 1,10887 | 0,23418 | 10,635641 | 0,035142 | 10,500000 | 10,950000 | 38,673203 | 20/06/2017 |
| 11.00 11.49 | 48 | 547.025,97 | 0,53763 | 0,10190 | 11,020369 | 0,000000 | 11,000000 | 11,400000 | 41,999559 | 29/09/2017 |
| 11.50 11.99 | 28 | 309.725,05 | 0,31362 | 0,05770 | 11,583393 | 0,000000 | 11,500000 | 11,950000 | 43,288450 | 07/11/2017 |
| 12.00 12.49 | 61 | 623.614,58 | 0,68324 | 0,11617 | 12,034910 | 0,000000 | 12,000000 | 12,400000 | 45,320390 | 08/01/2018 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Tipos de Interés Nominales / Classification by Nominal Interest Rates

| Intervalo del Tipo Interest Rate Intervals | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|---|---------------------|------------------|--|------------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| 12.50 12.99 | 21 | 0,23522 | 233.896,37 | 0,04357 | 12,577847 | 0,447507 | 12,500000 | 12,900000 | 45,166963 | 03/01/2018 |
| 13.00 13.49 | 22 | 0,24642 | 190.327,57 | 0,03546 | 13,079723 | 0,297053 | 13,000000 | 13,300000 | 38,485354 | 14/06/2017 |
| 13.50 13.99 | 17 | 0,19041 | 136.647,14 | 0,02546 | 13,598065 | 0,000000 | 13,500000 | 13,950000 | 36,659736 | 19/04/2017 |
| 14.00 14.49 | 20 | 0,22401 | 134.825,82 | 0,02512 | 14,049827 | 0,000000 | 14,000000 | 14,300000 | 35,130140 | 04/03/2017 |
| 14.50 14.99 | 8 | 0,08961 | 129.748,08 | 0,02417 | 14,532721 | 0,000000 | 14,500000 | 14,700000 | 19,062558 | 01/11/2015 |
| 15.00 15.49 | 14 | 0,15681 | 83.683,88 | 0,01559 | 15,012923 | 0,000000 | 15,000000 | 15,050000 | 30,925340 | 27/10/2016 |
| 16.00 16.49 | 1 | 0,01120 | 3.681,82 | 0,00069 | 16,000000 | 0,000000 | 16,000000 | 16,000000 | 19,890411 | 26/11/2015 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | 60.126,28 | 5,497790 | | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | 207,04 | 0,392000 | | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | 18.463.598,22 | 16,000000 | | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Principal Pendiente / Classification by Outstanding Principal

| Intervalo del Principal Principal Intervals | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | | |
|--|---------------------|-------|--|----------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date | |
| 0.00 | 49,999.99 | 6.971 | 78,08020 | 105.236.381,64 | 19,60412 | 5,613677 | 1,454183 | 0,392000 | 16,000000 | 57,698315 | 20/01/2019 |
| 50,000.00 | 99,999.99 | 1.005 | 11,25672 | 70.096.610,67 | 13,05805 | 3,921804 | 2,144492 | 0,392000 | 14,500000 | 91,647054 | 18/11/2021 |
| 100,000.00 | 149,999.99 | 317 | 3,55063 | 38.281.495,41 | 7,13133 | 3,168136 | 1,938107 | 0,725000 | 10,200000 | 98,513720 | 15/06/2022 |
| 150,000.00 | 199,999.99 | 187 | 2,09453 | 32.113.421,38 | 5,98230 | 3,037021 | 1,913627 | 0,797000 | 9,508000 | 99,635910 | 19/07/2022 |
| 200,000.00 | 249,999.99 | 95 | 1,06407 | 21.235.426,64 | 3,95587 | 3,097584 | 1,803455 | 0,417000 | 7,297000 | 85,931091 | 28/05/2021 |
| 250,000.00 | 299,999.99 | 69 | 0,77285 | 18.597.637,48 | 3,46449 | 2,923711 | 1,900027 | 0,852000 | 8,347000 | 85,542215 | 16/05/2021 |
| 300,000.00 | 349,999.99 | 52 | 0,58244 | 16.678.468,11 | 3,10697 | 3,080542 | 2,250163 | 1,047000 | 9,500000 | 85,306338 | 09/05/2021 |
| 350,000.00 | 399,999.99 | 38 | 0,42563 | 14.139.212,02 | 2,63394 | 2,975028 | 2,325735 | 0,397000 | 7,042000 | 84,803313 | 24/04/2021 |
| 400,000.00 | 449,999.99 | 24 | 0,26882 | 10.035.150,20 | 1,86941 | 2,744071 | 1,453373 | 0,797000 | 7,250000 | 85,306994 | 09/05/2021 |
| 450,000.00 | 499,999.99 | 16 | 0,17921 | 7.493.763,17 | 1,39599 | 3,028269 | 1,946131 | 0,877000 | 6,500000 | 73,489547 | 14/05/2020 |
| 500,000.00 | 549,999.99 | 17 | 0,19041 | 8.793.983,86 | 1,63820 | 2,054337 | 1,273428 | 0,797000 | 6,000000 | 81,121824 | 02/01/2021 |
| 550,000.00 | 599,999.99 | 15 | 0,16801 | 8.556.059,89 | 1,59388 | 2,875889 | 2,189013 | 0,797000 | 5,192000 | 84,825891 | 24/04/2021 |
| 600,000.00 | 649,999.99 | 17 | 0,19041 | 10.555.576,46 | 1,96636 | 2,841112 | 1,993790 | 1,047000 | 4,569000 | 94,399280 | 10/02/2022 |
| 650,000.00 | 699,999.99 | 12 | 0,13441 | 8.053.330,09 | 1,50023 | 2,833711 | 2,398115 | 0,797000 | 4,551000 | 83,788384 | 24/03/2021 |
| 700,000.00 | 749,999.99 | 8 | 0,08961 | 5.776.112,72 | 1,07601 | 2,583783 | 2,006128 | 1,250000 | 4,047000 | 121,312740 | 09/05/2024 |
| 750,000.00 | 799,999.99 | 14 | 0,15681 | 10.755.164,56 | 2,00354 | 2,407583 | 1,670742 | 0,997000 | 4,297000 | 91,019592 | 30/10/2021 |
| 800,000.00 | 849,999.99 | 8 | 0,08961 | 6.521.449,78 | 1,21486 | 2,446573 | 2,059406 | 1,507000 | 4,062000 | 103,884496 | 25/11/2022 |
| 850,000.00 | 899,999.99 | 8 | 0,08961 | 6.997.877,21 | 1,30361 | 2,202670 | 1,305679 | 1,054000 | 4,120000 | 98,549650 | 16/06/2022 |
| 900,000.00 | 949,999.99 | 6 | 0,06720 | 5.528.254,68 | 1,02984 | 3,103524 | 2,666272 | 1,547000 | 4,797000 | 106,059365 | 31/01/2023 |
| 950,000.00 | 999,999.99 | 1 | 0,01120 | 964.800,00 | 0,17973 | 4,067000 | 0,000000 | 4,067000 | 4,067000 | 11,375342 | 12/03/2015 |
| 1,000,000.00 | 1,049,999.99 | 4 | 0,04480 | 4.046.567,07 | 0,75382 | 2,592833 | 2,224993 | 1,147000 | 4,530000 | 75,017678 | 30/06/2020 |
| 1,050,000.00 | 1,099,999.99 | 2 | 0,02240 | 2.136.805,42 | 0,39806 | 1,800229 | 1,403311 | 1,303000 | 2,292000 | 138,070666 | 01/10/2025 |
| 1,100,000.00 | 1,149,999.99 | 1 | 0,01120 | 1.146.259,61 | 0,21353 | 2,041000 | 1,500000 | 2,041000 | 2,041000 | 129,172603 | 03/01/2025 |
| 1,150,000.00 | 1,199,999.99 | 5 | 0,05600 | 5.887.871,48 | 1,09683 | 3,050422 | 2,619019 | 1,793000 | 4,519000 | 49,559390 | 17/05/2018 |
| 1,200,000.00 | 1,249,999.99 | 1 | 0,01120 | 1.200.000,00 | 0,22354 | 4,940000 | 3,000000 | 4,940000 | 4,940000 | 59,046575 | 02/03/2019 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Principal Pendiente / Classification by Outstanding Principal

| Intervalo del Principal Principal Intervals | | Número OP Number | Principal Pendiente Outstanding Principal | | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | | |
|--|--------------|---------------------|--|---------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|------------|
| | | | % | % | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date | |
| 1,250,000.00 | 1,299,999.99 | 1 | 0,01120 | 1.254.811,19 | 0,23375 | 1,442000 | 0,900000 | 1,442000 | 1,442000 | 109,084932 | 03/05/2023 |
| 1,300,000.00 | 1,349,999.99 | 3 | 0,03360 | 3.986.233,99 | 0,74258 | 2,656452 | 2,241218 | 1,254000 | 3,397000 | 71,396890 | 12/03/2020 |
| 1,400,000.00 | 1,449,999.99 | 2 | 0,02240 | 2.843.750,00 | 0,52975 | 2,346231 | 2,000000 | 2,297000 | 2,397000 | 39,057534 | 01/07/2017 |
| 1,500,000.00 | 1,549,999.99 | 1 | 0,01120 | 1.500.000,00 | 0,27943 | 4,250000 | 0,000000 | 4,250000 | 4,250000 | 40,076712 | 01/08/2017 |
| 1,550,000.00 | 1,599,999.99 | 1 | 0,01120 | 1.583.304,31 | 0,29495 | 1,258000 | 0,700000 | 1,258000 | 1,258000 | 48,065753 | 02/04/2018 |
| 1,600,000.00 | 1,649,999.99 | 2 | 0,02240 | 3.265.115,33 | 0,60825 | 1,499286 | 1,202286 | 1,197000 | 1,797000 | 58,683057 | 19/02/2019 |
| 1,650,000.00 | 1,699,999.99 | 2 | 0,02240 | 3.325.914,31 | 0,61957 | 3,031313 | 2,488313 | 1,543000 | 4,543000 | 114,704489 | 21/10/2023 |
| 1,700,000.00 | 1,749,999.99 | 3 | 0,03360 | 5.140.169,94 | 0,95754 | 3,088738 | 2,667593 | 2,297000 | 4,069000 | 74,887210 | 26/06/2020 |
| 1,800,000.00 | 1,849,999.99 | 1 | 0,01120 | 1.844.616,34 | 0,34363 | 2,297000 | 2,000000 | 2,297000 | 2,297000 | 96,098630 | 03/04/2022 |
| 1,850,000.00 | 1,899,999.99 | 1 | 0,01120 | 1.866.054,75 | 0,34762 | 0,897000 | 0,600000 | 0,897000 | 0,897000 | 158,136986 | 04/06/2027 |
| 2,150,000.00 | 2,199,999.99 | 1 | 0,01120 | 2.159.999,87 | 0,40238 | 0,975000 | 0,750000 | 0,975000 | 0,975000 | 80,120548 | 02/12/2020 |
| 2,250,000.00 | 2,299,999.99 | 1 | 0,01120 | 2.250.000,00 | 0,41914 | 4,547000 | 4,250000 | 4,547000 | 4,547000 | 33,106849 | 01/01/2017 |
| 2,450,000.00 | 2,499,999.99 | 1 | 0,01120 | 2.478.553,39 | 0,46172 | 1,291000 | 0,750000 | 1,291000 | 1,291000 | 141,369863 | 09/01/2026 |
| 2,500,000.00 | 2,549,999.99 | 1 | 0,01120 | 2.500.000,00 | 0,46572 | 3,397000 | 3,000000 | 3,397000 | 3,397000 | 27,057534 | 01/07/2016 |
| 2,950,000.00 | 2,999,999.99 | 1 | 0,01120 | 2.969.645,44 | 0,55320 | 1,808000 | 1,250000 | 1,808000 | 1,808000 | 225,238356 | 05/01/2033 |
| 3,000,000.00 | 3,049,999.99 | 3 | 0,03360 | 9.026.444,04 | 1,68150 | 2,850222 | 1,164374 | 1,047000 | 4,200000 | 59,822563 | 25/03/2019 |
| 3,300,000.00 | 3,349,999.99 | 1 | 0,01120 | 3.308.500,00 | 0,61633 | 4,996000 | 4,500000 | 4,996000 | 4,996000 | 75,090411 | 02/07/2020 |
| 3,600,000.00 | 3,649,999.99 | 1 | 0,01120 | 3.600.000,00 | 0,67063 | 3,297000 | 3,000000 | 3,297000 | 3,297000 | 18,049315 | 01/10/2015 |
| 4,400,000.00 | 4,449,999.99 | 1 | 0,01120 | 4.400.000,00 | 0,81966 | 3,297000 | 3,000000 | 3,297000 | 3,297000 | 17,063014 | 01/09/2015 |
| 4,650,000.00 | 4,699,999.99 | 1 | 0,01120 | 4.666.666,68 | 0,86934 | 3,544000 | 3,000000 | 3,544000 | 3,544000 | 21,073973 | 01/01/2016 |
| 5,150,000.00 | 5,199,999.99 | 2 | 0,02240 | 10.376.413,97 | 1,93299 | 2,300502 | 1,874921 | 2,297000 | 2,304000 | 91,589773 | 16/11/2021 |
| 7,250,000.00 | 7,299,999.99 | 1 | 0,01120 | 7.284.080,53 | 1,35693 | 1,305000 | 0,750000 | 1,305000 | 1,305000 | 213,501370 | 14/01/2032 |
| 7,900,000.00 | 7,949,999.99 | 2 | 0,02240 | 15.885.894,71 | 2,95933 | 2,671176 | 2,249722 | 1,797000 | 3,546000 | 60,103364 | 03/04/2019 |



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Principal Pendiente / Classification by Outstanding Principal

| Intervalo del Principal Principal Intervals | | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------|---------------------|-----------|--|-----------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| 18,450,000.00 | 18,499,999.99 | 1 | 0,01120 | 18.463.598,22 | 3,43952 | 1,212000 | 0,650000 | 1,212000 | 1,212000 | 261,238356 | 06/01/2036 |
| Total Cartera/Total | | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | | 60.126,28 | 5,497790 | | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | | 207,04 | 0,392000 | | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | | 18.463.598,22 | 16,000000 | | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Índice de referencia del tipo de interés/Classification by Reference Indexes

| Índice Reference Indexes | Número OP Number | % | Principal Pendiente Outstanding Principal | | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|-------------------------------------|---------------------|------------------|--|------------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | % | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| Índice 019 MIBOR BANC.ESP. | 1 | 0,01120 | 3.140,40 | 0,00059 | 1,042000 | 0,750000 | 1,042000 | 1,042000 | 2,038356 | 01/06/2014 |
| Índice 053 I.R.P.H. CONJUNTO ENTIC | 274 | 3,06900 | 8.533.361,60 | 1,58965 | 4,343803 | 0,598836 | 3,304000 | 8,851000 | 109,015545 | 01/05/2023 |
| Índice 023 MIBOR (IND.OFIC) | 1 | 0,01120 | 25.821,38 | 0,00481 | 1,250000 | 0,750000 | 1,250000 | 1,250000 | 0,032877 | 01/04/2014 |
| Índice 159 MIBOR(IND.OF. NO EURIB | 8 | 0,08961 | 156.069,54 | 0,02907 | 1,605179 | 0,863026 | 1,500000 | 2,250000 | 61,349851 | 11/05/2019 |
| Índice 171 EURIBOR - A LAS 11 HOR, | 2.949 | 33,03091 | 331.510.808,23 | 61,75600 | 2,836981 | 2,343372 | 0,392000 | 10,297000 | 86,231625 | 06/06/2021 |
| Índice 142 IRPH CONJ. ENTIDADES (| 78 | 0,87366 | 2.653.344,78 | 0,49428 | 5,671943 | 2,014043 | 3,523000 | 9,000000 | 126,942565 | 27/10/2024 |
| Índice 055 C.E.C.A. (TIPO ACTIVO) | 125 | 1,40009 | 1.281.197,98 | 0,23867 | 7,256396 | 2,138888 | 5,500000 | 13,250000 | 36,271707 | 08/04/2017 |
| Índice 173 EURIBOR OFICIAL | 1.463 | 16,38665 | 105.924.320,32 | 19,73227 | 2,498402 | 1,871501 | 0,507000 | 10,257000 | 123,297749 | 08/07/2024 |
| Índice 000 TIPO FIJO | 3.964 | 44,39964 | 81.546.367,90 | 15,19099 | 7,103329 | 0,000000 | 0,496000 | 16,000000 | 50,237083 | 07/06/2018 |
| Índice 190 JUNTA EXTREMADURA - F | 49 | 0,54884 | 4.989.116,74 | 0,92941 | 1,628458 | 0,312407 | 1,250000 | 3,875000 | 89,605205 | 17/09/2021 |
| Índice 179 M.E.A. - TIPO REFERENCI | 16 | 0,17921 | 183.897,69 | 0,03426 | 2,046554 | 0,000000 | 1,700000 | 2,800000 | 29,542664 | 15/09/2016 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | 60.126,28 | 5,497790 | 1,399236 | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | 207,04 | 0,392000 | 0,000000 | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | 18.463.598,22 | 16,000000 | 10,000000 | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Fecha Amortización Final / Classification by Final Maturity Date

| Intervalo Fechas Amortización Final Final Maturity Interval | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|---------|--|---------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| Del 01/01/2014 al 30/06/2014 | 348 | 3,89785 | 5.437.662,52 | 1,01296 | 4,127519 | 1,797867 | 0,525000 | 14,000000 | 0,554462 | 16/04/2014 |
| Del 01/07/2014 al 31/12/2014 | 661 | 7,40367 | 17.724.376,95 | 3,30181 | 3,667187 | 2,029057 | 0,496000 | 15,000000 | 4,324544 | 09/08/2014 |
| Del 01/01/2015 al 30/06/2015 | 638 | 7,14606 | 11.866.677,50 | 2,21060 | 4,159197 | 1,391651 | 0,797000 | 15,000000 | 11,213020 | 07/03/2015 |
| Del 01/07/2015 al 31/12/2015 | 744 | 8,33333 | 25.775.727,44 | 4,80167 | 3,545038 | 1,997380 | 0,892000 | 16,000000 | 17,625499 | 18/09/2015 |
| Del 01/01/2016 al 30/06/2016 | 727 | 8,14292 | 24.113.590,14 | 4,49204 | 4,715547 | 2,050574 | 0,797000 | 15,050000 | 22,501365 | 13/02/2016 |
| Del 01/07/2016 al 31/12/2016 | 503 | 5,63396 | 16.398.508,75 | 3,05482 | 4,320023 | 1,829186 | 0,392000 | 15,000000 | 29,427884 | 11/09/2016 |
| Del 01/01/2017 al 30/06/2017 | 462 | 5,17473 | 16.630.323,76 | 3,09801 | 4,833423 | 2,301108 | 0,397000 | 14,600000 | 34,923853 | 25/02/2017 |
| Del 01/07/2017 al 31/12/2017 | 596 | 6,67563 | 28.981.889,35 | 5,39894 | 4,029166 | 1,713853 | 0,397000 | 15,000000 | 41,848431 | 24/09/2017 |
| Del 01/01/2018 al 30/06/2018 | 762 | 8,53495 | 40.519.171,42 | 7,54818 | 4,459591 | 2,162740 | 0,392000 | 15,000000 | 47,427441 | 13/03/2018 |
| Del 01/07/2018 al 31/12/2018 | 458 | 5,12993 | 15.720.523,13 | 2,92852 | 5,490981 | 1,796786 | 0,797000 | 14,250000 | 53,066858 | 01/09/2018 |
| Del 01/01/2019 al 30/06/2019 | 467 | 5,23073 | 24.871.115,36 | 4,63315 | 4,901119 | 1,789544 | 0,797000 | 13,000000 | 59,612566 | 19/03/2019 |
| Del 01/07/2019 al 31/12/2019 | 290 | 3,24821 | 21.881.870,86 | 4,07630 | 3,444432 | 1,536146 | 0,797000 | 13,300000 | 64,580945 | 17/08/2019 |
| Del 01/01/2020 al 30/06/2020 | 229 | 2,56496 | 21.461.230,41 | 3,99794 | 3,540246 | 2,178877 | 1,069000 | 9,750000 | 71,474058 | 14/03/2020 |
| Del 01/07/2020 al 31/12/2020 | 165 | 1,84812 | 22.048.629,47 | 4,10736 | 3,080128 | 1,987462 | 0,725000 | 10,000000 | 77,839756 | 24/09/2020 |
| Del 01/01/2021 al 30/06/2021 | 178 | 1,99373 | 18.183.391,79 | 3,38732 | 2,881440 | 2,083513 | 0,797000 | 11,600000 | 83,498692 | 15/03/2021 |
| Del 01/07/2021 al 31/12/2021 | 133 | 1,48970 | 10.729.643,79 | 1,99879 | 2,620499 | 1,695253 | 0,884000 | 10,000000 | 89,439659 | 12/09/2021 |
| Del 01/01/2022 al 30/06/2022 | 172 | 1,92652 | 16.453.733,98 | 3,06511 | 2,462877 | 1,550518 | 0,947000 | 7,797000 | 95,638202 | 19/03/2022 |
| Del 01/07/2022 al 31/12/2022 | 169 | 1,89292 | 21.963.209,38 | 4,09145 | 2,653525 | 1,803966 | 0,797000 | 10,000000 | 101,469662 | 13/09/2022 |
| Del 01/01/2023 al 30/06/2023 | 163 | 1,82572 | 18.237.265,35 | 3,39736 | 3,348443 | 1,842197 | 1,047000 | 9,000000 | 108,135852 | 04/04/2023 |
| Del 01/07/2023 al 31/12/2023 | 104 | 1,16487 | 17.498.080,34 | 3,25966 | 3,138424 | 1,550668 | 1,055000 | 9,450000 | 113,432084 | 12/09/2023 |
| Del 01/01/2024 al 30/06/2024 | 63 | 0,70565 | 15.211.663,71 | 2,83373 | 2,380562 | 1,709050 | 0,852000 | 7,932000 | 117,991987 | 29/01/2024 |
| Del 01/07/2024 al 31/12/2024 | 84 | 0,94086 | 10.709.989,46 | 1,99513 | 2,613143 | 1,895926 | 0,852000 | 7,252000 | 125,541246 | 15/09/2024 |
| Del 01/01/2025 al 30/06/2025 | 142 | 1,59050 | 15.319.378,06 | 2,85379 | 3,097503 | 2,538931 | 0,841000 | 6,480000 | 131,759281 | 23/03/2025 |
| Del 01/07/2025 al 31/12/2025 | 88 | 0,98566 | 10.496.091,76 | 1,95528 | 2,935255 | 2,066543 | 0,897000 | 6,650000 | 136,949932 | 28/08/2025 |
| Del 01/01/2026 al 30/06/2026 | 61 | 0,68324 | 6.201.302,24 | 1,15522 | 2,236639 | 1,394206 | 1,257000 | 5,845000 | 143,057615 | 02/03/2026 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Fecha Amortización Final / Classification by Final Maturity Date

| Intervalo Fechas Amortización Final Final Maturity Interval | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|---------|--|---------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date |
| Del 01/07/2026 al 31/12/2026 | 31 | 0,34722 | 5.158.891,74 | 0,96103 | 2,647160 | 1,951556 | 0,997000 | 7,042000 | 149,956577 | 28/09/2026 |
| Del 01/01/2027 al 30/06/2027 | 25 | 0,28002 | 4.868.886,26 | 0,90701 | 1,961677 | 1,371458 | 0,897000 | 6,091000 | 156,125545 | 04/04/2027 |
| Del 01/07/2027 al 31/12/2027 | 48 | 0,53763 | 4.013.028,13 | 0,74757 | 2,824358 | 1,995341 | 1,256000 | 5,938000 | 161,887665 | 26/09/2027 |
| Del 01/01/2028 al 30/06/2028 | 54 | 0,60484 | 9.024.985,54 | 1,68123 | 3,596295 | 2,713450 | 1,047000 | 6,438000 | 167,585832 | 17/03/2028 |
| Del 01/07/2028 al 31/12/2028 | 32 | 0,35842 | 2.975.203,11 | 0,55424 | 3,267314 | 2,448832 | 1,028000 | 7,000000 | 172,454355 | 13/08/2028 |
| Del 01/01/2029 al 30/06/2029 | 31 | 0,34722 | 3.130.378,52 | 0,58315 | 2,681786 | 1,448195 | 1,545000 | 7,287000 | 180,129211 | 03/04/2029 |
| Del 01/07/2029 al 31/12/2029 | 53 | 0,59364 | 2.213.371,35 | 0,41232 | 2,346170 | 1,380233 | 1,293000 | 4,362000 | 185,085595 | 01/09/2029 |
| Del 01/01/2030 al 30/06/2030 | 17 | 0,19041 | 2.212.808,50 | 0,41222 | 2,054029 | 1,601721 | 0,797000 | 4,641000 | 191,953125 | 29/03/2030 |
| Del 01/07/2030 al 31/12/2030 | 24 | 0,26882 | 1.481.018,92 | 0,27589 | 2,512032 | 1,792720 | 1,528000 | 5,112000 | 196,951491 | 28/08/2030 |
| Del 01/01/2031 al 30/06/2031 | 21 | 0,23522 | 2.607.715,69 | 0,48578 | 2,293435 | 1,735034 | 1,542000 | 5,836000 | 204,278036 | 08/04/2031 |
| Del 01/07/2031 al 31/12/2031 | 19 | 0,21281 | 734.831,13 | 0,13689 | 3,025327 | 2,482350 | 1,478000 | 5,650000 | 208,815999 | 24/08/2031 |
| Del 01/01/2032 al 30/06/2032 | 16 | 0,17921 | 9.177.698,50 | 1,70968 | 1,772832 | 1,213386 | 1,305000 | 5,493000 | 213,821852 | 24/01/2032 |
| Del 01/07/2032 al 31/12/2032 | 25 | 0,28002 | 2.578.088,77 | 0,48026 | 2,871733 | 2,248402 | 1,506000 | 6,362000 | 223,191646 | 04/11/2032 |
| Del 01/01/2033 al 30/06/2033 | 30 | 0,33602 | 5.718.535,56 | 1,06529 | 2,175463 | 1,516116 | 0,984000 | 6,950000 | 226,603974 | 16/02/2033 |
| Del 01/07/2033 al 31/12/2033 | 13 | 0,14561 | 1.585.585,87 | 0,29537 | 3,047710 | 2,071860 | 1,757000 | 6,000000 | 232,489346 | 14/08/2033 |
| Del 01/01/2034 al 30/06/2034 | 7 | 0,07841 | 77.812,71 | 0,01450 | 2,519675 | 1,473522 | 1,543000 | 5,046000 | 240,275027 | 08/04/2034 |
| Del 01/07/2034 al 31/12/2034 | 8 | 0,08961 | 1.015.017,19 | 0,18908 | 1,840319 | 1,068022 | 1,507000 | 4,572000 | 245,175912 | 04/09/2034 |
| Del 01/01/2035 al 30/06/2035 | 7 | 0,07841 | 192.671,78 | 0,03589 | 2,996043 | 2,048294 | 2,257000 | 5,940000 | 251,263121 | 08/03/2035 |
| Del 01/07/2035 al 31/12/2035 | 5 | 0,05600 | 387.070,53 | 0,07211 | 1,899880 | 0,596895 | 1,063000 | 3,940000 | 257,970343 | 28/09/2035 |
| Del 01/01/2036 al 30/06/2036 | 10 | 0,11201 | 18.715.808,83 | 3,48650 | 1,225078 | 0,659812 | 1,212000 | 4,748000 | 261,297919 | 08/01/2036 |
| Del 01/07/2036 al 31/12/2036 | 7 | 0,07841 | 823.554,66 | 0,15342 | 2,108634 | 1,398992 | 1,542000 | 7,000000 | 271,200799 | 04/11/2036 |
| Del 01/01/2037 al 30/06/2037 | 6 | 0,06720 | 429.484,16 | 0,08001 | 2,309436 | 1,246367 | 1,525000 | 5,216000 | 275,888685 | 27/03/2037 |
| Del 01/07/2037 al 31/12/2037 | 11 | 0,12321 | 637.066,67 | 0,11868 | 3,149868 | 2,342488 | 1,594000 | 5,043000 | 282,817415 | 24/10/2037 |
| Del 01/01/2038 al 30/06/2038 | 13 | 0,14561 | 1.069.771,25 | 0,19928 | 2,671498 | 1,814831 | 1,507000 | 6,500000 | 287,472868 | 14/03/2038 |
| Del 01/07/2038 al 31/12/2038 | 4 | 0,04480 | 556.056,88 | 0,10359 | 2,347876 | 0,602005 | 1,042000 | 4,006000 | 292,513149 | 15/08/2038 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014**Loan Portfolio at 31/03/2014****Clasificación por Fecha Amortización Final / Classification by Final Maturity Date**

| Intervalo Fechas Amortización Final Final Maturity Interval | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|------------------|--|------------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| Del 01/07/2040 al 31/12/2040 | 1 | 0,01120 | 111.254,94 | 0,02073 | 2,297000 | 2,000000 | 2,297000 | 2,297000 | 318,279452 | 07/10/2040 |
| Del 01/01/2041 al 30/06/2041 | 1 | 0,01120 | 159.017,44 | 0,02962 | 2,547000 | 2,250000 | 2,547000 | 2,547000 | 321,304110 | 07/01/2041 |
| Del 01/07/2041 al 31/12/2041 | 1 | 0,01120 | 581.785,01 | 0,10838 | 1,547000 | 1,250000 | 1,547000 | 1,547000 | 331,298630 | 07/11/2041 |
| Del 01/01/2043 al 30/06/2043 | 1 | 0,01120 | 135.000,00 | 0,02515 | 3,043000 | 2,500000 | 3,043000 | 3,043000 | 347,243836 | 08/03/2043 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | 60.126,28 | 5,497790 | 1,399236 | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | 207,04 | 0,392000 | 0,000000 | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | 18.463.598,22 | 16,000000 | 10,000000 | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación Geográfica / Geographic Classification by Region

| Provincia/Comunidad Autónoma Region | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|-----------------|--|-----------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|-------------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| 33 ASTURIAS | 77 | 0,86246 | 4.288.791,11 | 0,79894 | 3,369000 | 1,221384 | 1,225000 | 11,000000 | 104,143874 | 03/12/2022 |
| PRINCIPADO DE ASTURIAS | 77 | 0,86250 | 4.288.791,11 | 0,79890 | 3,369000 | 1,221384 | 1,225000 | 11,000000 | 104,143874 | 03/12/2022 |
| 07 BALEARES | 401 | 4,49149 | 26.868.418,07 | 5,00522 | 2,424168 | 1,300289 | 0,797000 | 12,000000 | 114,490446 | 14/10/2023 |
| BALEARES | 401 | 4,49150 | 26.868.418,07 | 5,00520 | 2,424168 | 1,300289 | 0,797000 | 12,000000 | 114,490446 | 14/10/2023 |
| 39 SANTANDER | 77 | 0,86246 | 4.029.381,91 | 0,75062 | 4,141696 | 1,979375 | 0,797000 | 14,100000 | 79,104520 | 01/11/2020 |
| CANTABRIA | 77 | 0,86250 | 4.029.381,91 | 0,75060 | 4,141696 | 1,979375 | 0,797000 | 14,100000 | 79,104520 | 01/11/2020 |
| 28 MADRID | 1.231 | 13,78808 | 75.870.620,33 | 14,13368 | 3,345119 | 1,908707 | 0,397000 | 15,000000 | 70,208301 | 04/02/2020 |
| COMUNIDAD DE MADRID | 1.231 | 13,78810 | 75.870.620,33 | 14,13370 | 3,345119 | 1,908707 | 0,397000 | 15,000000 | 70,208301 | 04/02/2020 |
| 30 MURCIA | 194 | 2,17294 | 8.197.975,47 | 1,52717 | 3,775807 | 2,100113 | 1,069000 | 11,650000 | 89,957953 | 28/09/2021 |
| REGION DE MURCIA | 194 | 2,17290 | 8.197.975,47 | 1,52720 | 3,775807 | 2,100113 | 1,069000 | 11,650000 | 89,957953 | 28/09/2021 |
| 31 NAVARRA | 154 | 1,72491 | 6.898.008,63 | 1,28501 | 4,286126 | 2,376910 | 0,496000 | 12,700000 | 65,393233 | 11/09/2019 |
| COMUNIDAD FORAL DE NAVARRA | 154 | 1,72490 | 6.898.008,63 | 1,28500 | 4,286126 | 2,376910 | 0,496000 | 12,700000 | 65,393233 | 11/09/2019 |
| 26 LA RIOJA | 43 | 0,48163 | 1.773.893,33 | 0,33045 | 3,909660 | 1,711835 | 0,852000 | 12,000000 | 52,702337 | 21/08/2018 |
| LAS RIOJA | 43 | 0,48160 | 1.773.893,33 | 0,33050 | 3,909660 | 1,711835 | 0,852000 | 12,000000 | 52,702337 | 21/08/2018 |
| 51 CEUTA | 14 | 0,15681 | 441.813,82 | 0,08230 | 4,145865 | 1,760677 | 1,756000 | 12,200000 | 60,591977 | 18/04/2019 |
| CEUTA | 14 | 0,15680 | 441.813,82 | 0,08230 | 4,145865 | 1,760677 | 1,756000 | 12,200000 | 60,591977 | 18/04/2019 |
| 52 MELILLA | 5 | 0,05600 | 1.418.751,31 | 0,26429 | 1,978636 | 1,326195 | 1,147000 | 11,000000 | 77,246413 | 06/09/2020 |
| MELILLA | 5 | 0,05600 | 1.418.751,31 | 0,26430 | 1,978636 | 1,326195 | 1,147000 | 11,000000 | 77,246413 | 06/09/2020 |
| 35 LAS PALMAS | 102 | 1,14247 | 15.580.699,87 | 2,90247 | 2,977896 | 2,273675 | 1,043000 | 14,500000 | 97,719836 | 22/05/2022 |
| 38 TENERIFE | 140 | 1,56810 | 16.030.808,45 | 2,98632 | 2,888296 | 1,895520 | 1,041000 | 16,000000 | 89,536085 | 15/09/2021 |
| CANARIAS | 242 | 2,71060 | 31.611.508,32 | 5,88880 | 2,926061 | 2,054908 | 1,041000 | 16,000000 | 92,985434 | 29/12/2021 |
| 06 BADAJOZ | 157 | 1,75851 | 6.292.682,23 | 1,17224 | 3,211019 | 0,909935 | 1,047000 | 12,000000 | 70,817476 | 23/02/2020 |
| 10 CACERES | 71 | 0,79525 | 4.212.094,01 | 0,78466 | 3,463450 | 1,863283 | 1,250000 | 10,500000 | 59,112090 | 04/03/2019 |
| EXTREMADURA | 228 | 2,55380 | 10.504.776,24 | 1,95690 | 3,289627 | 1,206811 | 1,047000 | 12,000000 | 67,172378 | 04/11/2019 |
| 22 HUESCA | 48 | 0,53763 | 1.246.889,09 | 0,23228 | 4,351698 | 2,017837 | 1,554000 | 9,650000 | 65,867743 | 25/09/2019 |
| 44 TERUEL | 12 | 0,13441 | 286.831,24 | 0,05343 | 6,635897 | 1,903121 | 1,700000 | 15,050000 | 48,158259 | 04/04/2018 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación Geográfica / Geographic Classification by Region

| Provincia/Comunidad Autónoma Region | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|-----------------|--|-----------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|-------------------|
| | | | | | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date |
| 50 ZARAGOZA | 113 | 1,26568 | 6.020.006,52 | 1,12145 | 3,945937 | 2,029385 | 1,055000 | 14,300000 | 72,900550 | 26/04/2020 |
| ARAGON | 173 | 1,93770 | 7.553.726,85 | 1,40720 | 4,245105 | 2,017423 | 1,055000 | 15,050000 | 69,233023 | 06/01/2020 |
| 01 ALAVA | 33 | 0,36962 | 2.902.086,33 | 0,54062 | 2,788506 | 1,759593 | 0,852000 | 9,750000 | 86,298520 | 08/06/2021 |
| 20 GUIPUZCOA | 112 | 1,25448 | 7.528.985,83 | 1,40255 | 3,293544 | 2,026511 | 0,807000 | 11,150000 | 69,391213 | 11/01/2020 |
| 48 VIZCAYA | 168 | 1,88172 | 11.878.037,12 | 2,21272 | 3,648672 | 2,463440 | 0,725000 | 13,250000 | 56,101412 | 02/12/2018 |
| PAIS VASCO | 313 | 3,50580 | 22.309.109,28 | 4,15590 | 3,430909 | 2,232887 | 0,725000 | 13,250000 | 64,040589 | 01/08/2019 |
| 03 ALICANTE | 224 | 2,50896 | 9.143.539,66 | 1,70332 | 3,293561 | 1,426073 | 0,897000 | 12,050000 | 88,263653 | 07/08/2021 |
| 12 CASTELLON | 46 | 0,51523 | 2.575.494,55 | 0,47978 | 3,586439 | 2,439349 | 1,344000 | 15,000000 | 81,448246 | 12/01/2021 |
| 46 VALENCIA | 363 | 4,06586 | 30.660.071,54 | 5,71156 | 3,429545 | 1,742749 | 1,297000 | 15,000000 | 79,830000 | 23/11/2020 |
| COMUNIDAD VALENCIANA | 633 | 7,09010 | 42.379.105,75 | 7,89470 | 3,392826 | 1,681309 | 0,897000 | 15,000000 | 82,932018 | 26/02/2021 |
| 08 BARCELONA | 1.609 | 18,02195 | 126.393.732,79 | 23,54545 | 3,379043 | 2,046111 | 0,417000 | 15,000000 | 88,960607 | 28/08/2021 |
| 17 GIRONA | 289 | 3,23701 | 13.485.475,42 | 2,51216 | 4,268136 | 2,221274 | 1,142000 | 14,000000 | 77,113527 | 02/09/2020 |
| 25 LLEIDA | 298 | 3,33781 | 14.094.784,45 | 2,62567 | 3,776587 | 1,862308 | 0,875000 | 10,650000 | 95,645343 | 20/03/2022 |
| 43 TARRAGONA | 410 | 4,59229 | 18.315.449,66 | 3,41192 | 3,639813 | 1,826321 | 0,797000 | 14,500000 | 93,269139 | 06/01/2022 |
| CATALUNYA | 2.606 | 29,18910 | 172.289.442,32 | 32,09520 | 3,564128 | 2,009939 | 0,417000 | 15,000000 | 89,089058 | 01/09/2021 |
| 15 LA CORUÑA | 202 | 2,26254 | 6.294.406,00 | 1,17256 | 5,458808 | 1,301970 | 1,225000 | 13,000000 | 66,435337 | 13/10/2019 |
| 27 LUGO | 50 | 0,56004 | 1.028.507,94 | 0,19160 | 5,530261 | 0,701794 | 0,525000 | 12,000000 | 88,114369 | 02/08/2021 |
| 32 ORENSE | 33 | 0,36962 | 1.048.584,71 | 0,19534 | 4,555199 | 1,650815 | 1,063000 | 9,000000 | 78,538654 | 15/10/2020 |
| 36 PONTEVEDRA | 165 | 1,84812 | 4.864.864,41 | 0,90626 | 4,185299 | 1,374622 | 1,297000 | 14,600000 | 64,593249 | 18/08/2019 |
| GALICIA | 450 | 5,04030 | 13.236.363,06 | 2,46580 | 4,933529 | 1,287505 | 0,525000 | 14,600000 | 69,056263 | 31/12/2019 |
| 02 ALBACETE | 52 | 0,58244 | 1.970.463,96 | 0,36707 | 3,680092 | 1,612359 | 0,392000 | 11,000000 | 70,374462 | 10/02/2020 |
| 13 CIUDAD REAL | 115 | 1,28808 | 23.212.893,74 | 4,32425 | 1,796288 | 1,056565 | 0,541000 | 12,000000 | 220,963930 | 28/08/2032 |
| 16 CUENCA | 11 | 0,12321 | 244.891,94 | 0,04562 | 6,639175 | 0,273568 | 2,750000 | 10,650000 | 73,381556 | 11/05/2020 |
| 19 GUADALAJARA | 31 | 0,34722 | 584.594,91 | 0,10890 | 5,994667 | 1,067114 | 1,291000 | 13,500000 | 50,955145 | 28/06/2018 |
| 45 TOLEDO | 61 | 0,68324 | 2.867.587,03 | 0,53419 | 3,851461 | 2,097413 | 1,010000 | 15,000000 | 95,991987 | 30/03/2022 |
| CASTILLA-LA MANCHA | 270 | 3,02420 | 28.880.431,58 | 5,38000 | 3,302750 | 1,368073 | 0,392000 | 15,000000 | 138,194969 | 05/10/2025 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación Geográfica / Geographic Classification by Region

| Provincia/Comunidad Autónoma Region | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|-----------------|--|-----------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|-------------------|
| | | | | | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date |
| 04 ALMERIA | 69 | 0,77285 | 3.328.804,00 | 0,62011 | 4,324198 | 2,552951 | 1,297000 | 11,750000 | 57,029100 | 30/12/2018 |
| 11 CADIZ | 203 | 2,27375 | 9.529.685,46 | 1,77525 | 3,651897 | 1,300902 | 1,197000 | 15,000000 | 87,339893 | 10/07/2021 |
| 14 CORDOBA | 162 | 1,81452 | 5.999.953,33 | 1,11771 | 3,867353 | 2,048686 | 0,877000 | 14,000000 | 80,535907 | 15/12/2020 |
| 18 GRANADA | 141 | 1,57930 | 4.622.693,75 | 0,86115 | 4,594202 | 1,466597 | 1,506000 | 15,000000 | 80,485194 | 13/12/2020 |
| 21 HUELVA | 117 | 1,31048 | 6.552.247,49 | 1,22060 | 3,783405 | 1,598479 | 1,254000 | 15,050000 | 107,451374 | 14/03/2023 |
| 23 JAEN | 213 | 2,38575 | 4.966.317,53 | 0,92516 | 5,245847 | 2,387363 | 0,537000 | 15,050000 | 66,538725 | 16/10/2019 |
| 29 MÁLAGA | 125 | 1,40009 | 7.584.105,91 | 1,41282 | 3,697483 | 2,039207 | 1,147000 | 13,600000 | 87,596832 | 18/07/2021 |
| 41 SEVILLA | 432 | 4,83871 | 16.841.235,78 | 3,13730 | 4,187614 | 1,628326 | 0,797000 | 15,000000 | 75,959488 | 29/07/2020 |
| ANDALUCIA | 1.462 | 16,37550 | 59.425.043,25 | 11,07010 | 4,203322 | 1,800809 | 0,537000 | 15,050000 | 79,732488 | 20/11/2020 |
| 05 AVILA | 19 | 0,21281 | 846.829,50 | 0,15775 | 4,115136 | 0,973156 | 1,292000 | 10,000000 | 68,434731 | 12/12/2019 |
| 09 BURGOS | 108 | 1,20968 | 4.720.629,04 | 0,87939 | 4,551963 | 2,056163 | 1,234000 | 14,000000 | 65,406869 | 11/09/2019 |
| 24 LEON | 59 | 0,66084 | 2.410.962,79 | 0,44913 | 3,564533 | 1,574412 | 1,250000 | 13,600000 | 80,110365 | 02/12/2020 |
| 34 PALENCIA | 35 | 0,39203 | 933.883,79 | 0,17397 | 5,306172 | 1,833109 | 1,700000 | 14,000000 | 76,989036 | 29/08/2020 |
| 37 SALAMANCA | 28 | 0,31362 | 1.321.064,06 | 0,24610 | 4,660729 | 1,739691 | 1,454000 | 11,500000 | 56,307480 | 08/12/2018 |
| 40 SEGOVIA | 20 | 0,22401 | 1.894.655,39 | 0,35295 | 3,281276 | 1,620267 | 1,040000 | 11,000000 | 101,977180 | 28/09/2022 |
| 42 SORIA | 13 | 0,14561 | 3.338.755,87 | 0,62197 | 3,395571 | 2,590426 | 1,295000 | 9,500000 | 6,510347 | 15/10/2014 |
| 47 VALLADOLID | 49 | 0,54884 | 2.204.886,97 | 0,41074 | 3,592185 | 1,136089 | 0,507000 | 10,000000 | 70,386305 | 10/02/2020 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación Geográfica / Geographic Classification by Region

| Provincia/Comunidad Autónoma Region | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|----------------|--|----------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|-------------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| 49 ZAMORA | 24 | 0,26882 | 1.158.618,52 | 0,21584 | 4,369118 | 2,522394 | 1,497000 | 12,500000 | 63,074008 | 02/07/2019 |
| CASTILLA Y LEON | 355 | 3,97630 | 18.830.285,93 | 3,50780 | 4,188640 | 1,770712 | 0,507000 | 14,000000 | 68,869922 | 26/12/2019 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | 60.126,28 | | 5,497790 | 1,399236 | | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | 207,04 | | 0,392000 | 0,000000 | | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | 18.463.598,22 | | 16,000000 | 10,000000 | | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Garantías / Distribution by Type of Collateral

| Garantías Types of Security | Número OP Number | % | Principal Pendiente Outstanding Principal | | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|-------------------------------------|---------------------|-----------------|--|-----------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|-------------------|
| | | | | % | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| 1 HIPOTECARIA | 2.068 | 23,16308 | 200.066.435,04 | 37,26968 | 2,337243 | 1,610375 | 0,797000 | 7,932000 | 119,429114 | 13/03/2024 |
| HIPOTECARIO | 2.068 | 23,16310 | 200.066.435,04 | 37,26970 | 2,337243 | 1,610375 | 0,797000 | 7,932000 | 119,429114 | 13/03/2024 |
| 2 OTRAS GARANTIAS REALES | 298 | 3,33781 | 23.798.232,84 | 4,43329 | 4,242829 | 2,735270 | 0,392000 | 9,500000 | 95,067910 | 02/03/2022 |
| 3 DEPOSITOS DINERARIOS | 575 | 6,44041 | 51.241.419,14 | 9,54559 | 3,633833 | 1,837664 | 0,397000 | 12,000000 | 62,057012 | 01/06/2019 |
| 4 GARANTIAS DE TERCEROS | 424 | 4,74910 | 34.218.334,36 | 6,37441 | 2,830400 | 2,003667 | 0,507000 | 6,700000 | 84,077470 | 02/04/2021 |
| 5 OTRAS GARANTIAS PERSONALES | 5.563 | 62,30959 | 227.483.025,18 | 42,37702 | 4,408912 | 1,934196 | 0,496000 | 16,000000 | 67,284759 | 07/11/2019 |
| PERSONAL | 6.860 | 76,83690 | 336.741.011,52 | 62,73030 | 4,239167 | 1,965197 | 0,392000 | 16,000000 | 69,091396 | 01/01/2020 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | 60.126,28 | | 5,497790 | 1,399236 | | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | 207,04 | | 0,392000 | 0,000000 | | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | 18.463.598,22 | | 16,000000 | 10,000000 | | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por CNAE / Classification by Economic Sector

| CNAE Sectors | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|------------------|----------|---|----------|------------------------------------|-----------------------|------------------------------|----------------|-----------------------------|------------|
| | | | | | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date |
| 01-Agricultura, ganadería, caza y servic | 1.210 | 13,55287 | 66.261.666,82 | 12,34366 | 3,361797 | 1,730802 | 0,496000 | 14,550000 | 129,047174 | 30/12/2024 |
| 02-Silvicultura y explotación forestal. | 21 | 0,23522 | 539.944,11 | 0,10058 | 6,500285 | 1,614818 | 1,700000 | 10,000000 | 56,962142 | 28/12/2018 |
| 03-Pesca y acuicultura. | 39 | 0,43683 | 1.689.259,60 | 0,31469 | 4,177091 | 1,172800 | 0,725000 | 13,000000 | 86,332220 | 09/06/2021 |
| 05-Extracción de antracita, hulla y lign | 1 | 0,01120 | 3.877,76 | 0,00072 | 1,547000 | 1,250000 | 1,547000 | 1,547000 | 13,019178 | 01/05/2015 |
| 08-Otras industrias extractivas. | 8 | 0,08961 | 231.588,06 | 0,04314 | 4,583419 | 1,147194 | 2,319000 | 9,000000 | 53,875691 | 25/09/2018 |
| 09-Actividades de apoyo a las industrias | 3 | 0,03360 | 141.284,46 | 0,02632 | 6,624320 | 0,637013 | 4,940000 | 8,100000 | 41,748696 | 21/09/2017 |
| 10-Industria de la alimentación. | 150 | 1,68011 | 16.443.913,03 | 3,06328 | 3,616482 | 2,536077 | 1,069000 | 14,000000 | 55,853461 | 25/11/2018 |
| 11-Fabricación de bebidas. | 35 | 0,39203 | 2.330.906,23 | 0,43422 | 3,437154 | 1,318545 | 1,041000 | 9,200000 | 52,791942 | 23/08/2018 |
| 13-Industria textil. | 43 | 0,48163 | 1.925.143,42 | 0,35863 | 3,583436 | 1,242434 | 1,069000 | 9,650000 | 91,451963 | 12/11/2021 |
| 14-Confección de prendas de vestir. | 32 | 0,35842 | 1.341.862,86 | 0,24997 | 4,485994 | 1,343993 | 1,197000 | 14,500000 | 65,025650 | 31/08/2019 |
| 15-Industria del cuero y del calzado. | 13 | 0,14561 | 1.805.675,17 | 0,33637 | 4,304504 | 2,128141 | 1,547000 | 9,300000 | 52,801226 | 24/08/2018 |
| 16-Industria de la madera y del corcho, | 59 | 0,66084 | 2.998.168,64 | 0,55852 | 3,030634 | 1,384306 | 1,055000 | 9,000000 | 87,550566 | 16/07/2021 |
| 17-Industria del papel. | 23 | 0,25762 | 6.081.239,44 | 1,13285 | 3,468120 | 2,779137 | 1,457000 | 13,600000 | 32,031394 | 29/11/2016 |
| 18-Artes gráficas y reproducción de sopo | 72 | 0,80645 | 3.269.453,59 | 0,60906 | 2,681778 | 1,334188 | 0,892000 | 10,000000 | 94,130536 | 02/02/2022 |
| 20-Industria química. | 33 | 0,36962 | 3.816.418,31 | 0,71095 | 3,700942 | 2,823478 | 1,569000 | 11,750000 | 48,473355 | 14/04/2018 |
| 21-Fabricación de productos farmacéutico | 5 | 0,05600 | 4.159.095,91 | 0,77478 | 2,820621 | 2,279559 | 1,107000 | 3,547000 | 29,922920 | 26/09/2016 |
| 22-Fabricación de productos de caucho y | 34 | 0,38082 | 3.232.668,47 | 0,60220 | 3,078888 | 2,025006 | 1,069000 | 9,000000 | 43,523928 | 14/11/2017 |
| 23-Fabricación de otros productos minera | 42 | 0,47043 | 2.337.919,07 | 0,43552 | 3,092138 | 1,879550 | 1,047000 | 11,000000 | 46,502794 | 13/02/2018 |
| 24-Metalurgia, fabricación de productos | 45 | 0,50403 | 3.229.317,91 | 0,60158 | 3,948503 | 2,380854 | 0,897000 | 10,625000 | 84,350753 | 10/04/2021 |
| 25-Fabricación de productos metálicos, e | 98 | 1,09767 | 6.226.284,84 | 1,15987 | 3,459145 | 1,997913 | 0,807000 | 14,000000 | 47,251662 | 08/03/2018 |
| 26-Fabricación de productos informáticos | 16 | 0,17921 | 1.869.158,77 | 0,34820 | 2,170564 | 1,357123 | 1,225000 | 9,500000 | 66,958062 | 29/10/2019 |
| 27-Fabricación de material y equipo eléc | 10 | 0,11201 | 555.124,08 | 0,10341 | 2,654586 | 1,495667 | 0,897000 | 9,000000 | 77,365917 | 09/09/2020 |
| 28-Fabricación de maquinaria y equipo n. | 25 | 0,28002 | 1.431.052,84 | 0,26659 | 4,721203 | 1,322357 | 1,425000 | 10,000000 | 41,126769 | 02/09/2017 |
| 29-FABRICACIÓN DE VEHÍCULOS DE M | 4 | 0,04480 | 508.294,55 | 0,09469 | 2,154801 | 0,945403 | 1,197000 | 13,500000 | 22,947523 | 27/02/2016 |
| 30-Fabricación de otro material de trans | 5 | 0,05600 | 779.236,23 | 0,14516 | 2,414026 | 2,047117 | 1,047000 | 9,566000 | 34,335764 | 08/02/2017 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por CNAE / Classification by Economic Sector

| CNAE Sectors | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|------------------|----------|---|---------|------------------------------------|-----------------------|------------------------------|----------------|-----------------------------|------------|
| | | | | | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date |
| 31-Fabricación de muebles. | 41 | 0,45923 | 4.558.268,70 | 0,84914 | 3,862630 | 2,889633 | 0,852000 | 11,000000 | 84,150404 | 04/04/2021 |
| 32-Otras industrias manufactureras. | 27 | 0,30242 | 1.474.865,85 | 0,27475 | 4,158228 | 2,108487 | 1,319000 | 10,700000 | 57,668973 | 19/01/2019 |
| 33-Reparación e instalación de maquinari | 41 | 0,45923 | 950.879,44 | 0,17714 | 4,416355 | 1,415511 | 0,897000 | 12,000000 | 80,539538 | 15/12/2020 |
| 35-Suministro de enegía eléctrica, gas, | 54 | 0,60484 | 9.832.834,85 | 1,83172 | 3,477573 | 1,050462 | 1,297000 | 9,500000 | 103,102255 | 02/11/2022 |
| 36-Captación, depuración y distribución | 7 | 0,07841 | 4.054.424,47 | 0,75528 | 4,532383 | 3,943217 | 1,897000 | 8,600000 | 74,046535 | 31/05/2020 |
| 37-Recogida y tratamiento de aguas resid | 6 | 0,06720 | 233.727,78 | 0,04354 | 4,882343 | 3,728653 | 2,550000 | 6,297000 | 72,638593 | 18/04/2020 |
| 38-Recogida, tratamiento y eliminación d | 24 | 0,26882 | 3.141.327,31 | 0,58519 | 3,015535 | 1,370855 | 0,997000 | 11,500000 | 78,673235 | 19/10/2020 |
| 39-Actividades de descontaminación y otr | 4 | 0,04480 | 64.449,65 | 0,01201 | 4,580967 | 0,515830 | 1,594000 | 9,000000 | 43,297681 | 07/11/2017 |
| 41-Construcción de edificios. | 146 | 1,63530 | 6.800.812,31 | 1,26690 | 3,350747 | 1,577080 | 0,875000 | 15,050000 | 90,258153 | 07/10/2021 |
| 42-Ingeniería civil. | 49 | 0,54884 | 4.693.123,29 | 0,87427 | 4,147657 | 2,488072 | 1,297000 | 10,000000 | 63,790963 | 24/07/2019 |
| 43-Actividades de construcción especiali | 477 | 5,34274 | 12.751.349,40 | 2,37540 | 4,496636 | 1,685072 | 0,507000 | 15,050000 | 71,360955 | 11/03/2020 |
| 45-Venta y reparaciónde vehículos de mot | 202 | 2,26254 | 13.095.905,83 | 2,43959 | 3,631216 | 1,949366 | 0,804000 | 13,600000 | 83,527553 | 16/03/2021 |
| 46-Comercio al por mayor e intermediario | 582 | 6,51882 | 35.364.319,10 | 6,58790 | 3,903763 | 2,114518 | 0,897000 | 15,000000 | 72,350099 | 10/04/2020 |
| 47-Comercio al por menor, excepto de veñ | 1.293 | 14,48253 | 43.119.131,14 | 8,03251 | 4,048492 | 1,566361 | 0,797000 | 16,000000 | 91,809137 | 23/11/2021 |
| 49-Transporte terrestre y por tubería. | 484 | 5,42115 | 22.567.139,10 | 4,20395 | 4,403379 | 2,918309 | 0,797000 | 14,000000 | 95,251455 | 08/03/2022 |
| 50-Transporte marítimo y por vías navega | 4 | 0,04480 | 56.420,92 | 0,01051 | 6,812741 | 2,004890 | 4,075000 | 12,600000 | 88,076684 | 01/08/2021 |
| 51-Transporte aéreo. | 1 | 0,01120 | 1.057,48 | 0,00020 | 2,797000 | 2,500000 | 2,797000 | 2,797000 | 11,013699 | 01/03/2015 |
| 52-Almacenamiento y actividades anexas | 52 | 0,58244 | 2.251.158,47 | 0,41936 | 4,111881 | 2,007874 | 0,417000 | 13,000000 | 56,144617 | 03/12/2018 |
| 53-Actividades postales y de correos. | 11 | 0,12321 | 194.436,44 | 0,03622 | 6,299515 | 2,062583 | 2,297000 | 9,550000 | 52,411808 | 12/08/2018 |
| 55-Servicios de alojamiento. | 195 | 2,18414 | 45.976.678,32 | 8,56484 | 2,230278 | 1,500323 | 1,047000 | 12,500000 | 103,736659 | 21/11/2022 |
| 56-Servicios de comidas y bebidas. | 775 | 8,68056 | 26.078.929,70 | 4,85815 | 4,047184 | 1,739143 | 0,797000 | 15,000000 | 85,731899 | 22/05/2021 |
| 58-Edición. | 32 | 0,35842 | 2.091.208,21 | 0,38956 | 3,422544 | 2,061077 | 0,797000 | 9,500000 | 70,430766 | 11/02/2020 |
| 59-Actividades cinematográficas, de víde | 20 | 0,22401 | 976.119,60 | 0,18184 | 5,369285 | 0,540796 | 1,375000 | 12,200000 | 35,497091 | 15/03/2017 |
| 60-Actividades de programación y emisióñ | 14 | 0,15681 | 7.590.125,18 | 1,41394 | 2,516697 | 2,150629 | 1,250000 | 10,600000 | 93,752709 | 21/01/2022 |
| 61-Telecomunicaciones. | 20 | 0,22401 | 229.511,52 | 0,04275 | 5,828853 | 2,108378 | 1,069000 | 11,000000 | 91,737737 | 21/11/2021 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por CNAE / Classification by Economic Sector

| CNAE Sectors | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|------------------|---------|---|---------|------------------------------------|-----------------------|------------------------------|----------------|-----------------------------|------------|
| | | | | | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date |
| 62-Programación, consultoría y otras act | 103 | 1,15367 | 3.522.362,14 | 0,65617 | 4,402556 | 1,983497 | 0,797000 | 12,250000 | 83,818032 | 25/03/2021 |
| 63-Servicios de información. | 98 | 1,09767 | 8.233.978,42 | 1,53388 | 2,431883 | 1,415070 | 1,097000 | 14,700000 | 100,949253 | 28/08/2022 |
| 64-Servicios financieros, excepto seguro | 2 | 0,02240 | 486.111,42 | 0,09056 | 3,875640 | 3,413715 | 2,322000 | 4,569000 | 43,914282 | 26/11/2017 |
| 65-Seguros, reaseguros y fondos de pensi | 13 | 0,14561 | 298.036,07 | 0,05552 | 6,949496 | 1,017460 | 3,940000 | 15,000000 | 61,321854 | 10/05/2019 |
| 66-Actividades auxiliares a los servicio | 19 | 0,21281 | 444.859,13 | 0,08287 | 6,875203 | 1,016533 | 2,047000 | 12,000000 | 96,634329 | 19/04/2022 |
| 68-Actividades inmobiliarias. | 307 | 3,43862 | 47.236.723,13 | 8,79957 | 2,325609 | 1,609836 | 0,797000 | 9,050000 | 111,490153 | 15/07/2023 |
| 69-Actividades jurídicas y de contabilid | 248 | 2,77778 | 8.370.775,33 | 1,55936 | 3,897713 | 1,695695 | 1,028000 | 14,000000 | 96,314983 | 09/04/2022 |
| 70-Actividades de las sedes centrales, a | 82 | 0,91846 | 4.538.446,50 | 0,84545 | 4,096879 | 1,960421 | 1,069000 | 10,200000 | 60,911790 | 28/04/2019 |
| 71-Servicios técnicos de arquitectura e | 129 | 1,44489 | 10.107.964,17 | 1,88298 | 3,750810 | 2,189207 | 0,392000 | 13,100000 | 48,847035 | 25/04/2018 |
| 72-Investigación y desarrollo. | 10 | 0,11201 | 502.818,42 | 0,09367 | 4,152370 | 3,399871 | 1,545000 | 8,147000 | 55,368956 | 10/11/2018 |
| 73-Publicidad y estudios de mercado. | 70 | 0,78405 | 2.906.477,88 | 0,54144 | 3,987239 | 1,922918 | 0,397000 | 10,500000 | 69,296653 | 08/01/2020 |
| 74-Otras actividades profesionales, cien | 182 | 2,03853 | 8.457.976,98 | 1,57561 | 4,165478 | 1,740628 | 0,797000 | 15,000000 | 64,754211 | 22/08/2019 |
| 75-Actividades veterinarias. | 16 | 0,17921 | 330.436,40 | 0,06156 | 4,350855 | 1,362377 | 0,852000 | 8,500000 | 73,165957 | 04/05/2020 |
| 77-Actividades de alquiler. | 25 | 0,28002 | 1.749.631,31 | 0,32593 | 2,585331 | 1,534512 | 1,042000 | 9,970000 | 92,336573 | 09/12/2021 |
| 78-Actividades relacionadas con el emple | 9 | 0,10081 | 90.654,46 | 0,01689 | 4,364979 | 0,652714 | 1,541000 | 10,000000 | 73,766691 | 23/05/2020 |
| 79-Actividades de agencias de viajes, op | 36 | 0,40323 | 746.646,02 | 0,13909 | 4,407983 | 1,029034 | 0,797000 | 13,000000 | 97,941197 | 29/05/2022 |
| 80-Actividades de seguridad e investigac | 20 | 0,22401 | 278.504,82 | 0,05188 | 6,143222 | 1,171978 | 2,797000 | 10,300000 | 47,436944 | 13/03/2018 |
| 81-Servicios a edificios y actividades d | 50 | 0,56004 | 2.139.139,04 | 0,39849 | 5,353337 | 2,294955 | 1,797000 | 14,000000 | 73,655994 | 19/05/2020 |
| 82-Actividades administrativas de oficin | 79 | 0,88486 | 1.339.659,14 | 0,24956 | 4,704126 | 1,606913 | 1,069000 | 12,000000 | 57,723069 | 20/01/2019 |
| 84-Administración Pública y defensa, Seg | 3 | 0,03360 | 89.612,24 | 0,01669 | 5,739449 | 2,236532 | 4,343000 | 7,400000 | 88,217508 | 06/08/2021 |
| 85-Educación. | 134 | 1,50090 | 10.621.427,14 | 1,97863 | 3,076999 | 1,579284 | 0,797000 | 15,000000 | 86,419954 | 12/06/2021 |
| 86-Actividades sanitarias. | 196 | 2,19534 | 8.958.703,85 | 1,66889 | 3,349089 | 1,634345 | 0,897000 | 13,100000 | 104,301173 | 08/12/2022 |
| 87-Asistencia en establecimientos reside | 13 | 0,14561 | 3.240.079,00 | 0,60358 | 1,763972 | 0,816607 | 0,975000 | 9,000000 | 86,912542 | 27/06/2021 |
| 88-Actividades de servicios sociales sin | 7 | 0,07841 | 718.891,53 | 0,13392 | 5,570694 | 0,530017 | 2,297000 | 10,100000 | 78,514591 | 14/10/2020 |
| 90-Actividadse de creación, artísticas y | 40 | 0,44803 | 568.220,57 | 0,10585 | 4,562336 | 1,485690 | 1,069000 | 13,100000 | 114,604126 | 18/10/2023 |

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por CNAE / Classification by Economic Sector

| CNAE Sectors | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|------------------|------------------|---|------------------|------------------------------------|-----------------------|------------------------------|----------------|-----------------------------|------------|
| | | | | | | | Mínimo Minimum | Máximo Maximun | Meses Months | Fecha Date |
| 91-Actividades de bibliotecas, archivos, | 4 | 0,04480 | 111.925,40 | 0,02085 | 5,837956 | 0,936667 | 1,569000 | 14,000000 | 45,519218 | 14/01/2018 |
| 92-Actividades de juegos de azar y apues | 35 | 0,39203 | 3.127.798,28 | 0,58267 | 3,501310 | 2,234660 | 0,887000 | 10,000000 | 90,471253 | 13/10/2021 |
| 93-Actividades deportivas, recreativas y | 112 | 1,25448 | 9.098.394,21 | 1,69491 | 2,550784 | 1,370869 | 0,897000 | 11,000000 | 97,934611 | 28/05/2022 |
| 94-Actividades asociativas. | 33 | 0,36962 | 10.944.765,98 | 2,03886 | 3,815004 | 2,386571 | 1,069000 | 12,000000 | 17,033256 | 31/08/2015 |
| 95-Reparación de ordenadores, efectos p | 23 | 0,25762 | 395.236,91 | 0,07363 | 7,134127 | 2,615153 | 1,304000 | 12,000000 | 54,351004 | 10/10/2018 |
| 96-Otros servicios personales. | 236 | 2,64337 | 5.704.758,20 | 1,06272 | 3,871258 | 1,637981 | 0,797000 | 15,000000 | 78,524830 | 15/10/2020 |
| 97-Actividades de los hogares como empl | 2 | 0,02240 | 8.110,03 | 0,00151 | 5,748000 | 2,250000 | 5,748000 | 5,748000 | 112,514981 | 15/08/2023 |
| 99-Actividades de organizaciones y organ | 5 | 0,05600 | 81.564,21 | 0,01519 | 7,525526 | 2,298916 | 6,500000 | 10,092000 | 49,664773 | 20/05/2018 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | 60.126,28 | 5,497790 | 1,399236 | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | 207,04 | 0,392000 | 0,000000 | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | 18.463.598,22 | 16,000000 | 10,000000 | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Período Facturación / Classification by Payment Frequency

| Periodo Facturación Payment Frequency | Número OP Number | % | Principal Pendiente Outstanding Principal | | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | |
|--|---------------------|------------------|--|------------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|---------------|
| | | | | % | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date |
| MENSUAL | 7.729 | 86,57034 | 364.855.534,82 | 67,96767 | 3,699766 | 1,803582 | 0,496000 | 16,000000 | 88,533884 | 15/08/2021 |
| TRIMESTRAL | 417 | 4,67070 | 99.248.791,31 | 18,48871 | 2,772908 | 2,011090 | 0,392000 | 11,600000 | 74,213445 | 05/06/2020 |
| SEMESTRAL | 166 | 1,85932 | 24.130.676,25 | 4,49522 | 3,328330 | 2,214520 | 0,894000 | 10,650000 | 68,538515 | 16/12/2019 |
| ANUAL | 616 | 6,89964 | 48.572.444,18 | 9,04839 | 3,071286 | 1,624733 | 0,525000 | 14,500000 | 127,596481 | 16/11/2024 |
| Total Cartera/Total | 8.928 | 100,00000 | 536.807.446,56 | 100,00000 | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 |
| Media Simple / Arithmetic Average: | | | | | 60.126,28 | 5,497790 | 1,399236 | | 54,271222 | 06/10/2018 |
| Mínimo / Minimum: | | | | | 207,04 | 0,392000 | 0,000000 | | 0,032854 | 01/04/2014 |
| Máximo / Maximum: | | | | | 18.463.598,22 | 16,000000 | 10,000000 | | 347,243836 | 01/03/2043 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Relación Principal/Valor Tasación / Classification by LTV Distribution

| Intervalo de la Relación Interval Ranking | Número OP Number | % | Principal Pendiente Outstanding Principal | % | Tipo Nominal Nominal Interest Rate | Margen s/ Ref. Spread | Tipos Límites Interest Rates | | Vida Residual Residual Life | | Principal Tasación LTV |
|--|---------------------|------------------|--|------------------|---------------------------------------|--------------------------|---------------------------------|-------------------|--------------------------------|-------------------|---------------------------|
| | | | | | | | Mínimo Minimum | Máximo Maximum | Meses Months | Fecha Date | |
| 000.00 004.99 | 622 | 6,96685 | 17.737.846,21 | 3,30432 | 2,516496 | 1,769499 | 0,804000 | 6,500000 | 94,218935 | 04/02/2022 | 2,890326 |
| 005.00 009.99 | 424 | 4,74910 | 40.521.751,19 | 7,54866 | 2,265576 | 1,491316 | 0,797000 | 7,932000 | 92,589785 | 17/12/2021 | 7,684651 |
| 010.00 014.99 | 361 | 4,04346 | 33.968.067,49 | 6,32779 | 2,321614 | 1,651090 | 0,797000 | 7,287000 | 112,393701 | 11/08/2023 | 12,381430 |
| 015.00 019.99 | 243 | 2,72177 | 43.659.171,96 | 8,13312 | 2,266657 | 1,608834 | 0,897000 | 7,252000 | 126,065635 | 01/10/2024 | 17,648387 |
| 020.00 024.99 | 174 | 1,94892 | 16.444.697,70 | 3,06343 | 2,627584 | 1,748420 | 1,047000 | 6,500000 | 122,434829 | 12/06/2024 | 22,258154 |
| 025.00 029.99 | 117 | 1,31048 | 19.104.846,87 | 3,55898 | 2,532906 | 1,803831 | 1,047000 | 7,042000 | 126,327934 | 09/10/2024 | 26,864665 |
| 030.00 034.99 | 59 | 0,66084 | 10.970.676,89 | 2,04369 | 2,064635 | 1,355980 | 0,884000 | 6,438000 | 130,213034 | 04/02/2025 | 32,528538 |
| 035.00 039.99 | 39 | 0,43683 | 4.550.463,11 | 0,84769 | 2,448317 | 1,814920 | 1,284000 | 6,093000 | 154,801840 | 22/02/2027 | 37,466231 |
| 040.00 044.99 | 21 | 0,23522 | 11.880.234,94 | 2,21313 | 2,064679 | 1,271122 | 1,305000 | 5,756000 | 194,672745 | 20/06/2030 | 41,661180 |
| 045.00 049.99 | 6 | 0,06720 | 684.522,23 | 0,12752 | 2,611446 | 1,801498 | 1,407000 | 5,950000 | 221,790312 | 22/09/2032 | 47,032908 |
| 055.00 059.99 | 1 | 0,01120 | 178.486,07 | 0,03325 | 6,056000 | 5,550000 | 6,056000 | 6,056000 | 109,084932 | 03/05/2023 | 58,764328 |
| 060.00 064.99 | 1 | 0,01120 | 365.670,38 | 0,06812 | 1,507000 | 1,000000 | 1,507000 | 1,507000 | 287,210959 | 06/03/2038 | 63,861401 |
| Total Cartera/Total | 2.068 | 100,00000 | 200.066.435,04 | 100,00000 | | | | | | | |
| Media Ponderada / Weighted Average: | | | | | 3,454840 | 1,844237 | | | 88,461331 | 13/08/2021 | 17,600924 |
| Media Simple / Arithmetic Average: | | | 60.126,28 | | 5,497790 | 1,399236 | | | 54,271222 | 06/10/2018 | 12,014045 |
| Mínimo / Minimum: | | | 207,04 | | 0,392000 | 0,000000 | | | 0,032854 | 01/04/2014 | 0,000000 |
| Máximo / Maximum: | | | 18.463.598,22 | | 16,000000 | 10,000000 | | | 347,243836 | 01/03/2043 | 63,861401 |

Tipos interés, margen y vida residual, son medias ponderadas por el principal pendiente./ Interest rate, spread and residual life are weighted averages by the outstanding principal.



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Cartera de Operaciones Titulizadas al día 31/03/2014

Loan Portfolio at 31/03/2014

Clasificación por Veinte Mayores Deudores / Classification by Top Twenty Obligors

| Deudor Obligador | Principal Pendiente Outstanding Principal | % |
|-----------------------------|--|--------------|
| 1 | 18.463.598,22 | 3,44 |
| 2 | 9.762.633,92 | 1,82 |
| 3 | 7.945.894,71 | 1,48 |
| 4 | 7.941.953,33 | 1,48 |
| 5 | 7.940.000,00 | 1,48 |
| 6 | 5.191.493,28 | 0,97 |
| 7 | 4.666.666,68 | 0,87 |
| 8 | 4.663.541,63 | 0,87 |
| 9 | 4.400.000,00 | 0,82 |
| 10 | 3.600.000,00 | 0,67 |
| 11 | 3.308.500,00 | 0,62 |
| 12 | 3.012.902,41 | 0,56 |
| 13 | 3.000.000,00 | 0,56 |
| 14 | 2.969.645,44 | 0,55 |
| 15 | 2.500.000,00 | 0,47 |
| 16 | 2.250.000,00 | 0,42 |
| 17 | 2.186.360,04 | 0,41 |
| 18 | 2.159.999,87 | 0,40 |
| 19 | 2.062.244,56 | 0,38 |
| 20 | 2.036.580,45 | 0,38 |
| Total: | 100.062.014,54 | 18,65 |

Principal Pendiente Total de la Cartera / Portfolio Total Outstanding Principal

536.807.446,56



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

INFORMES DE LA CARTERA DE PRÉSTAMOS

LOAN PORTFOLIO REPORTS

SITUACIÓN DE LA CARTERA

PORTFOLIO ANALYSIS



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Movimiento Mensual Cartera de Préstamos

Loan Repayments

| Fecha / Date | Amortizaciones / Repayments | | Principal Pendiente / Outstanding Principal | | Num. Op. Number |
|-----------------------------------|-----------------------------|----------------------------------|---|---|--------------------|
| | Ordinarias (1) Ordinary | Anticipaciones (2) Prepayment | Importe Amount | % Sobre Inicial % Over Initial Balance | |
| Saldo Anterior / Previous Balance | 19.323.396,65 | 23.552.172,12 | 601.977.105,79 | 93,3511 | 9948 |
| 31/01/2014 | 17.353.491,04 | 4.899.198,32 | 579.724.416,43 | 89,9003 | 9543 |
| 28/02/2014 | 13.788.039,62 | 8.850.847,38 | 557.085.529,43 | 86,3896 | 9229 |
| 31/03/2014 | 7.753.625,13 | 12.524.457,74 | 536.807.446,56 | 83,2450 | 8928 |
| | 58.218.552,44 | 49.826.675,56 | | | |

Notas / Notes: (1) Incluye cuotas de principal vencidas y no cobradas./ Includes overdue instalments.

(2) Cuotas de principal con vencimiento en el mes de la anticipación se incluyen en amortización ordinaria./ Principal instalments maturing on the prepayment month are included in the ordinary amount.



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Amortización Anticipada y Tasa de Prepago Prepayments and Prepayments Rate

| Fecha Date | Principal Pendiente (1) Outstanding Principal | % Sobre Inicial % Over Initial Balance | Amortización de Principal Anticipada (Prepago) (2) Prepayment Amount | Datos del Mes Monthly | | Datos de 3 Meses Quarterly | | Datos de 6 Meses Semi Annually | | Datos de 12 Meses Annual | |
|---------------|--|---|--|--------------------------|------------------------|-------------------------------|----------------|-----------------------------------|----------------|-----------------------------|----------------|
| | | | | % TMC (3) % CMR (3) | % TAE (4) % APR (4) | % TMC % CMR | % TAE % APR | % TMC % CMR | % TAE % APR | % TMC % CMR | % TAE % APR |
| 30/11/2013 | 641.744.656,0 | 99,51803 | 2.965.507,8 | 0,46210 | 5,40642 | | | | | | |
| 31/12/2013 | 601.977.105,8 | 93,35111 | 20.586.664,3 | 3,20792 | 32,37959 | | | | | | |
| 31/01/2014 | 579.724.416,4 | 89,90029 | 4.899.198,3 | 0,81385 | 9,34071 | 1,50222 | 16,60936 | | | | |
| 28/02/2014 | 557.085.529,4 | 86,38958 | 8.850.847,4 | 1,52673 | 16,85807 | 1,85465 | 20,12023 | | | | |
| 31/03/2014 | 536.807.446,6 | 83,24497 | 12.524.457,7 | 2,24821 | 23,88039 | 1,53134 | 16,90471 | | | | |

(1) Saldo de Fin de Mes./ Balance at the end of the month.

(2) Amortización de principal realizada durante el mes menos amortización de principal esperada al inicio del mes./ Monthly Principal repayment less monthly expected principal repayment.

(3) % TMC. % Tasa Mensual Constante. / % CMR. % Constant Monthly Rate.

(4) % TAE. % Tasa Anual Equivalente. / % APR. % Annual Percentage Rate.



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Movimiento Mensual Impagados Monthly Arrears Report

| Fecha / Date | Incorporaciones / Incoming Arrears | | | Recuperaciones / Recoveries | | | SALDO / BALANCE | | |
|-----------------------------------|------------------------------------|------------------------|----------------|-----------------------------|------------------------|----------------|------------------------|------------------------|----------------|
| | Principal Principal | Intereses Interests | Total Total | Principal Principal | Intereses Interests | Total Total | Principal Principal | Intereses Interests | Total Total |
| Saldo anterior / Previous Balance | 102.065,07 | 11.237,85 | 113.302,92 | 126.964,18 | 22.167,87 | 149.132,05 | 122.402,09 | 14.272,01 | 136.674,10 |
| 31/01/2014 | 419.414,58 | 45.063,45 | 464.478,03 | 67.518,50 | 6.845,59 | 74.364,09 | 474.298,17 | 52.489,87 | 526.788,04 |
| 28/02/2014 | 188.116,68 | 24.542,35 | 212.659,03 | 183.175,26 | 21.925,78 | 205.101,04 | 479.239,59 | 55.106,44 | 534.346,03 |
| 31/03/2014 | 170.022,58 | 26.023,21 | 196.045,79 | 203.685,91 | 20.032,44 | 223.718,35 | 445.576,26 | 61.097,21 | 506.673,47 |
| | 879.618,91 | 106.866,86 | 986.485,77 | 581.343,85 | 70.971,68 | 652.315,53 | | | |

Nota: El concepto "Impagados" incluye las operaciones no pagadas a partir de un día hasta su entrada a fallidos.

Note: The term "Arrears" includes the unpaid loans from one day until the day they are considered as default.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Movimiento Mensual Operaciones Morosas Monthly Delinquencies Report

| Fecha / Date | Incorporaciones / Incoming Delinquencies | | | Recuperaciones / Recoveries | | | SALDO/ BALANCE | | | Provisiones / Provisions |
|--------------------------------------|--|------------------------|----------------|-----------------------------|------------------------|----------------|------------------------|------------------------|----------------|--------------------------|
| | Principal Principal | Intereses Interests | Total Total | Principal Principal | Intereses Interests | Total Total | Principal Principal | Intereses Interests | Total Total | Importe Amount |
| Saldo anterior / Previous Balance | 1.386,92 | 506,11 | 1.893,03 | 0,00 | 184,89 | 184,89 | 1.386,92 | 321,22 | 1.708,14 | 82.731,74 |
| 31/01/2014 | 10.046,24 | 1.760,52 | 11.806,76 | 0,00 | 0,00 | 0,00 | 11.433,16 | 2.081,74 | 13.514,90 | 121.270,55 |
| 28/02/2014 | 27.682,88 | 5.219,53 | 32.902,41 | 596,84 | 408,97 | 1.005,81 | 38.519,20 | 6.892,30 | 45.411,50 | 476.493,10 |
| 31/03/2014 | 31.658,28 | 6.886,88 | 38.545,16 | 4.088,67 | 691,83 | 4.780,50 | 66.088,81 | 13.087,35 | 79.176,16 | 451.586,05 |
| | 70.774,32 | 14.373,04 | 85.147,36 | 4.685,51 | 1.285,69 | 5.971,20 | | | | |

Nota: El concepto "Morosas" incluye las operaciones impagadas a partir de más noventa días hasta su entrada a fallidos.

Note: The term "Delinquencies" includes the unpaid loans from more than ninety days until the day they are considered as default.

**GESTICAIXA**

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Movimiento Mensual Fallidos

Monthly Defaults Report

| Fecha / Date | Incorporaciones / Incoming Defaults | | Recuperaciones / Recoveries | | SALDO / BALANCE | | SALDO INMUEBLES ADJUDICADOS/ BALANCE PROPERTIES | | | | | |
|------------------|-------------------------------------|---------------------------------|------------------------------|---------------------------------|------------------------------|---------------------------------|---|---|--------------------------|------------------------|-----------------------|------|
| | Activos Susp. Defaulted Ass. | Rendim. Susp. Defaulted Returns | Activos Susp. Defaulted Ass. | Rendim. Susp. Defaulted Returns | Activos Susp. Defaulted Ass. | Rendim. Susp. Defaulted Returns | Total Total | Valor Adjudicación (1) Repossession Value | Valor Venta Sale Proceed | Deuda Total Total Debt | Resultado (2) Outcome | |
| Saldo anterior | | | | | | | | | | | | |
| Previous Balance | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | | | | | |
| 31/01/2014 | 16.413,63 | 0,00 | 0,00 | 0,00 | 16.413,63 | 0,00 | 16.413,63 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
| 28/02/2014 | 0,00 | 0,00 | 0,00 | 0,00 | 16.413,63 | 0,00 | 16.413,63 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
| 31/03/2014 | 0,00 | 0,00 | 0,00 | 0,00 | 16.413,63 | 0,00 | 16.413,63 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
| | 16.413,63 | 0,00 | 0,00 | 0,00 | | | | | | | | |

(1) Importe Acumulado de los Inmuebles Adjudicados.

Cumulative amount of repossessed properties.

(2) Resultado: Valor Venta menos la Deuda Total de los préstamos con inmuebles vendidos (Beneficio (+) / Pérdida (-) de las ventas)

Outcome: Sale Proceed less the Total Debt of foreclosed loans with properties sold (Benefit (+) / Loss (-) on sale)



Impagados al / Loans in Arrears at 31/03/2014

Clasificación por Antigüedad. Primera Cuota Vencida y no Pagada

Classification by Aging. First Overdue Instalment

| Total Impagados / Total Delinquency | | Importe Impagado / Overdue Amount | | | | | | | |
|--|----------------------|-----------------------------------|---|-------------------|--|------------------------|--------------------------------|--|--|
| Antigüedad Deuda Aging | Nº de Activos Number | Principal Principal | Intereses Ordinarios Ordinary Interests | Total Total | Principal pendiente no vencido Principal Not Due | Deuda Total Total Debt | | | |
| HASTA 1 MES / Up to 1 month | 144 | 141.537,11 | 15.486,06 | 157.023,17 | 3.400.902,68 | 3.557.925,85 | | | |
| DE 1 A 2 MESES / From 1 to 2 months | 60 | 101.246,21 | 12.656,45 | 113.902,66 | 1.902.939,29 | 2.016.841,95 | | | |
| DE 2 A 3 MESES / From 2 to 3 months | 29 | 136.704,13 | 19.867,35 | 156.571,48 | 687.695,36 | 844.266,84 | | | |
| DE 3 A 6 MESES / From 3 to 6 months | 42 | 66.088,81 | 13.087,35 | 79.176,16 | 1.740.115,54 | 1.819.291,70 | | | |
| DE 6 A 12 MESES / From 6 to 12 months | 7 | 0,00 | 0,00 | 0,00 | 139.204,62 | 139.204,62 | | | |
| DE 12 A 18 MESES / From 12 to 18 months | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | | | |
| DE 18 A 2 AÑOS / From 18 months to 2 year: | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | | | |
| DE 2 A 3 AÑOS / From 2 to 3 years | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | | | |
| MAS DE 3 AÑOS / More than 3 years | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | | | |
| Totales/Totals | 282 | 445.576,26 | 61.097,21 | 506.673,47 | 7.870.857,49 | 8.377.530,96 | | | |
| Impagado con Garantía Real / Mortgage-Backed Delinquency | | Importe Impagado / Overdue Amount | | | | | | | |
| Antigüedad Deuda Aging | Nº de Activos Number | Principal Principal | Intereses ordinarios Ordinary Interests | Total Total | Principal pendiente no vencido Principal Not Due | Deuda Total Total Debt | Valor Garantía Appraisal Value | %Deuda / v. Tasación %Debt / Appraisal | |
| HASTA 1 MES / Up to 1 month | 25 | 18.950,79 | 2.085,10 | 21.035,89 | 1.461.868,17 | 1.482.904,06 | 12.983.927,02 | 11,42108 | |
| DE 1 A 2 MESES / From 1 to 2 months | 16 | 27.705,26 | 6.254,11 | 33.959,37 | 1.548.340,98 | 1.582.300,35 | 10.869.923,96 | 14,55668 | |
| DE 2 A 3 MESES / From 2 to 3 months | 3 | 5.513,32 | 1.525,28 | 7.038,60 | 193.459,10 | 200.497,70 | 3.507.074,99 | 5,71695 | |
| DE 3 A 6 MESES / From 3 to 6 months | 10 | 11.220,35 | 2.647,29 | 13.867,64 | 1.247.010,26 | 1.260.877,90 | 8.131.598,74 | 15,50590 | |
| DE 6 A 12 MESES / From 6 to 12 months | 2 | 0,00 | 0,00 | 0,00 | 95.886,92 | 95.886,92 | 937.700,00 | 10,22576 | |
| DE 12 A 18 MESES / From 12 to 18 months | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00000 | |
| DE 18 A 2 AÑOS / From 18 months to 2 year: | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00000 | |
| DE 2 A 3 AÑOS / From 2 to 3 years | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00000 | |
| MAS DE 3 AÑOS / More than 3 years | 0 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00000 | |
| Totales/Totals | 56 | 63.389,72 | 12.511,78 | 75.901,50 | 4.546.565,43 | 4.622.466,93 | 36.430.224,71 | 12,68855 | |

Nota: Los intervalos se entenderán excluido el inicio e incluido el final

Note: The intervals exclude the beginning of the period and include the ending



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

INFORMES DE LOS BONOS DE TITULIZACIÓN

SECURITISATION BONDS REPORTS



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Bonos de Titulización Serie A Series A Bonds

| Número de Bonos / Number of Bonds: 5160 | | | | | | | | | | | | | |
|---|---|--------------------------|-------------|-------------------------------------|---------------------|--|--|----------------------|--|--|---|--|--|
| Código ISIN / ISIN Code: ES0337885000 | | | | | | | | | | | | | |
| Fecha Pago Payment Date | % Tipo Interés Nominal % Nominal Interest Rate | Cupón por Bono Coupon | | Intereses Totales Total Interest | | Amortización por Bono Amortization per Bond | | | Amortización Total Total Amortization | | Principal Devengado Amortización Principal Due | Principal Amortizado Principal Repaid | Déficit Amortización Amortization Deficit |
| | | Bruto Gross | Neto Net | Pagados Paid | Impagados Unpaid | Amortizado Repaid | Principal Pendiente Outstanding Principal | % Sobre Emisión % | Amortizado Repaid | Principal Pendiente Outstanding Principal | | | |
| 18/03/2014 | 1,46700 % | 460,48 | 363,78 | 2.376.076,80 | 0,00 | 16.944,81 | 83.055,19 | 83,06 % | 87.435.219,60 | 428.564.780,40 | 87.435.219,60 | 87.435.219,60 | 0,00 |
| 25/11/2013 | | | | | | | 100.000,00 | | | 516.000.000,00 | | | |



GESTICAIXA

Fondo/Fund: FONCAIXA PYMES 4, F.T.A.

Bonos de Titulización Serie B

Series B Bonds

| Número de Bonos / Number of Bonds: 1290 | | | | | | | | | | | | | |
|---|---|--------------------------|-------------|-------------------------------------|---------------------|--|--|----------------------|--|--|---|--|--|
| Código ISIN / ISIN Code: ES0337885018 | | | | | | | | | | | | | |
| Fecha Pago Payment Date | % Tipo Interés Nominal % Nominal Interest Rate | Cupón por Bono Coupon | | Intereses Totales Total Interest | | Amortización por Bono Amortization per Bond | | | Amortización Total Total Amortization | | Principal Devengado Amortización Principal Due | Principal Amortizado Principal Repaid | Déficit Amortización Amortization Deficit |
| | | Bruto Gross | Neto Net | Pagados Paid | Impagados Unpaid | Amortizado Repaid | Principal Pendiente Outstanding Principal | % Sobre Emisión % | Amortizado Repaid | Principal Pendiente Outstanding Principal | | | |
| 18/03/2014 | 1,71700 % | 538,95 | 425,77 | 695.245,50 | 0,00 | 0,00 | 100.000,00 | 100,00 % | 0,00 | 129.000.000,00 | 0,00 | 0,00 | 0,00 |
| 25/11/2013 | | | | | | | 100.000,00 | | | 129.000.000,00 | | | |



Bonos de Titulización al día / Securitisation Bonds at 31/03/2014

Vida media residual (3) y amortización final estimados según diferentes tasas constantes de amortización anticipada
Average residual life (3) and final maturity according to constant prepayment rates

| TASA AMORTIZACIÓN ANTICIPADA / CPR (2) | | | | | | | | |
|--|------------|------------|------------|------------|------------|------------|------------|------------|
| % mensual constante / % constant monthly rate | 0.00 | 1.53 | 1.75 | 2.00 | 2.25 | 2.50 | 2.75 | 3.00 |
| % anual equivalente / % annual percentage rate | 0.00 | 16.90 | 19.09 | 21.53 | 23.90 | 26.20 | 28.44 | 30.62 |
| BONOS SERIE A / SERIES A BONDS | | | | | | | | |
| Sin ejercicio amortización opcional/Without optional redemption | | | | | | | | |
| Vida media / Average life | 2.71 | 1.32 | 1.24 | 1.17 | 1.11 | 1.05 | 1.00 | 0.96 |
| Amortización Final / Final maturity | 18/12/2020 | 20/03/2017 | 19/12/2016 | 19/09/2016 | 19/09/2016 | 20/06/2016 | 20/06/2016 | 18/03/2016 |
| Con ejercicio amortización opcional/With optional redemption (1) | | | | | | | | |
| Vida media / Average life | 2.71 | 1.32 | 1.24 | 1.17 | 1.11 | 1.05 | 1.00 | 0.96 |
| Amortización Final / Final maturity | 18/12/2020 | 20/03/2017 | 19/12/2016 | 19/09/2016 | 19/09/2016 | 20/06/2016 | 20/06/2016 | 18/03/2016 |
| BONOS SERIE B / SERIES B BONDS | | | | | | | | |
| Sin ejercicio amortización opcional/Without optional redemption | | | | | | | | |
| Vida media / Average life | 14.89 | 3.95 | 3.67 | 3.41 | 3.20 | 3.01 | 2.86 | 2.72 |
| Amortización Final / Final maturity | 18/03/2043 | 18/06/2019 | 18/12/2018 | 18/09/2018 | 18/06/2018 | 19/03/2018 | 18/12/2017 | 18/09/2017 |
| Con ejercicio amortización opcional/With optional redemption (1) | | | | | | | | |
| Vida media / Average life | 9.91 | 3.71 | 3.47 | 3.24 | 3.03 | 2.92 | 2.75 | 2.57 |
| Amortización Final / Final maturity | 18/03/2025 | 19/03/2018 | 18/12/2017 | 18/09/2017 | 19/06/2017 | 19/06/2017 | 20/03/2017 | 19/12/2016 |

(1) Amortización a opción de la Sociedad Gestora, cuando el importe del principal pendiente de amortización de los Préstamos sea inferior al 10% inicial / Optional clean-up call when the amount of the outstanding balance of the securitised loans is less than 10% of the initial outstanding balance.

(2) CPR : Constant Prepayment Rate.

(3) Otros datos utilizados: Tasa Morosidad - 0,3621%, Tasa Recuperación Morosidad - 24,1841%, Tasa Fallidos - 0,0031%, Tasa Recuperación Fallidos - 0,0000%. / Other used information source: Delinquency Rate - 0,3621%, Delinquency Recoveries Rate - 24,1841%, Default Rate - 0,0031% and Default Recoveries Rate - 0,0000%.