

**Counterparties of Securitisation Fund**

Contract Type of Securitisation Fund	Counterparty	Ratings					
		Moody's			DBRS		
		LT Bank Deposits	LT Senior Unsecured	ST	LT Senior Debt	LT COR	ST
Originator	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Servicer	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Treasury Account	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Paying Agent	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Start-Up Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017
Fund Reserve Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017