

Counterparties of Securitisation Fund

Contract Type of Securitisation Fund	Counterparty	Ratings				
		Moody's			DBRS	
		LT	ST	Outlook	LT	ST
Originator	CaixaBank, S.A.	Baa2	P-2	Stable	A (low) Negative	R-1 (low) Stable
Servicer	CaixaBank, S.A.	Baa2	P-2	Stable	A (low) Negative	R-1 (low) Stable
Treasury Account	CaixaBank, S.A.	Baa2	P-2	Stable	A (low) Negative	R-1 (low) Stable
Paying Agent	CaixaBank, S.A.	Baa2	P-2	Stable	A (low) Negative	R-1 (low) Stable
Swap	CaixaBank, S.A.	Baa2	P-2	Stable	A (low) Negative	R-1 (low) Stable
Start-Up Subordinated Loan	CaixaBank, S.A.	Baa2	P-2	Stable	A (low) Negative	R-1 (low) Stable
Fund Reserve Subordinated Loan	CaixaBank, S.A.	Baa2	P-2	Stable	A (low) Negative	R-1 (low) Stable

Last Updated: 18th June 2015