



**Counterparties of Securitisation Fund**

Contract Type of Securitisation Fund	Counterparty	Ratings		
		Moody's		
		LT	ST	Outlook
Originator	Catalunya Banc, S.A.	B1	NP	Positive
Servicer	Catalunya Banc, S.A.	B1	NP	Positive
Treasury Account	Société Générale	A2	P-1	Stable
Paying Agent	Société Générale	A2	P-1	Stable
Swap	Cecabank, S.A.	Baa2	NP	Stable
Start-Up Subordinated Loan	Catalunya Banc, S.A.	B1	NP	Positive
Guarantee	Catalonia	Ba2	NP	Positive

**Last Updated: 18th June 2015**