

**Counterparties of Securitisation Fund**

Contract Type of Securitisation Fund	Counterparty	Ratings					
		Moody's			DBRS		
		LT Bank Deposits	LT Senior Unsecured	ST	LT Senior Debt	LT COR	ST
Originator	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Servicer	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Treasury Account	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Paying Agent	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Start-Up Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019
Fund Reserve Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 17/05/2019	P-2 17/05/2019	A Stable 29/03/2019	AA (Low) Stable 29/03/2019	R-1 (low) Stable 29/03/2019