

**Counterparties of Securitisation Fund**

Contract Type of Securitisation Fund	Counterparty	Ratings							
		Moody's			DBRS			FITCH	
		LT Bank Deposits	LT Senior Unsecured	ST	LT Senior Debt	LT COR	ST	LT	ST
Originator	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Servicer	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Treasury Account	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Paying Agent	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Start-Up Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017	BBB+ Stable 08/10/2018	F2 07/04/2017
Fund Reserve Subordinated Loan	CaixaBank, S.A.	A3 Stable 17/05/2019	Baa1 Stable 01/08/2018	P-2 10/05/2017	A Stable 12/04/2018	AA (Low) Stable 12/04/2018	R-1 (low) Stable 14/07/2017	BBB+ Stable 08/10/2018	F2 07/04/2017