

Av. Diagonal, 621-629 Torre 2- Pl.8 08028 Barcelona

FONCAIXA EMPRESAS 3, F.T.A. COMPLIANCE OF THE RETAINING COMMITMENT OF THE ROYAL DECREE 216/2008

In compliance with Article 40 bis of Royal Decree 216/2008, of December 20th about on financial institutions equity, introduced by Royal Decree 771/2011 of June 3rd, the Originator of the Assets (Caixabank) has informed to the Management Company (GestiCaixa) that CaixaBank will constantly in the securitization fund retain, (FonCaixa Empresas 3, F.T.A.) a material net economic interest in the terms required by the Bank of Spain.

Barcelona, 25th of March 2011